# **Virtual Limited Conservatorship Workshop**



Do you need a court order that lets you make decisions for a developmentally disabled adult?

**Conservator**: Helps a person with a developmental disability (the conservatee) to maintain maximum self reliance and independence in specific ways described in a court order.

**Conservatee**: A person who is unable to provide for their own personal or financial needs.

## Limited Conservatorships help the conservator to:

- Make medical decisions and access records of the conservatee;
- Determine where the conservatee will live;
- Access confidential records of conservatee;
- Control the conservatee's ability to enter/sign contracts with others;
- Possibly make other decisions for the conservatee about educational, social, and job issues.

#### To attend the workshop:

- 1. Visit our limited conservatorship workshop page at the following link: https://www.scscourt.org/self\_help/probate/conservatorship/workshop/workshop.shtml
- 2. Watch our instructional videos which will provide an overview of this type of case, answer frequently asked questions, provide instructions on how to complete the necessary forms and go over next step instructions for filling, service and what to expect at the court hearing.
- 3. **Complete the forms** using one of two electronic form programs: Odyssey Guide & File or Law Help Interactive.
- 4. Email your completed forms to us for review.

# Important Information, Please Read:

This workshop only helps with limited conservatorships, not general conservatorships. If you need help with a general conservatorship, please contact our office via email, telephone or LiveChat.

Please read our limited conservatorship web page to make sure a limited conservatorship is right for you: <u>https://www.scscourt.org/self\_help/probate/conservatorship/conservatorship</u> limited.shtml

## Our office only helps with the conservatorships of the Person.

- We do not help with the conservatorships of the estate which are for financial matters.
- If you need to address financial issues please contact a private attorney. You can obtain information about lawyer referral services through the State Bar Association website: www.calbar.ca.gov/Public click on "Lawyer referral services"

VISIT US ONLINE: www.scscourt.org www.courts.ca.gov/selfhelp EMAIL US: <u>www.scscourt.org</u> click "Contact Self Help Center" CALL US: 408-882-2926 (Self-Help)