| How to ask to Terminate a Guardianship                  |   |  |  |  |
|---|---|--|--|--|
| ☐ Step 1 Fill out forms                                 | Complete the following forms in blue or black ink:  ☐ GC-020 Notice of Hearing ☐ GC-255 Petition for Termination of Guardianship ☐ GC-260 Order Terminating Guardianship ☐ FL-105 Declaration Under Uniform Child Custody Jurisdiction and Enforcement Act (UCCJEA) ☐ Attachment PB-4005 Referral for Court Investigator & Questionnaire — Guardianship ☐ Attachment PB-4014 Authorization for Release of Information |  |  |  |
| ☐ Step 2 Make copies                                    | Make 2 copies, in addition to the original.   |  |  |  |
| Step 3 File original & copies                           | File: Turn in the original and copies of forms at the Probate Clerk's Office,  191 North First Street, San Jose, CA 95113  The Clerk's Office opens at 8:30am Monday-Friday, closing times are subject to change, visit <a href="www.scscourt.org">www.scscourt.org</a> or call 408-882-2100 for current office hours.  If you are not asking for a fee waiver, you will pay the filing fee and get file-             |  |  |  |
| If you are<br>the parent,<br>there is no<br>filing fee. | stamped copies back when you file.  If you are asking for a fee waiver, your file-stamped copies may be returned immediately, OR you may be asked to return in up to 24 hours, OR your file-stamped forms may be mailed to you. Please check with the clerk who takes your forms.   |  |  |  |
| ☐ Step 4 Serve Copies                                   | <b>Service:</b> Make enough copies of the <b>Petition of Termination of Guardianship (GC-255)</b> and <b>Notice of Hearing (GC-020)</b> for every person who must be given ("served") a copy of the papers. ( <b>Do Not Copy or Serve</b> the <i>Referral for Court Investigator &amp; Questionnaire</i> - it's confidential!)  |  |  |  |
| Deadline for serving IS  15 days BEFORE the hearing.    | The law says that you must "serve" a copy of these forms to the following people by <b>mail</b> :  all grandparents the current guardian mother the child if s/he is 12 or older father any of the child(ren)'s brothers or sisters who are 12 or older.  |  |  |  |
|   | "Mail Service" means that someone, NOT YOU, who is at least 18 years old, must mail a filed copy of your forms to each of these people/agencies. You can ask a friend or relative or hire a registered "process server".  |  |  |  |
|   | After papers are mailed, The server (person who mailed the forms) must complete the <i>Proof of Service by Mail</i> on page 2 of your copy of the <i>Notice of Hearing</i> . Service must be completed at least 15 days before the hearing.   |  |  |  |
|   | Make a copy of Proof of Service by Mail (on page 2 of the Notice of Hearing).   |  |  |  |
|   | Take the form back to the courthouse to file it at least <b>5 days</b> before the court hearing. There is no fee to file this form. Keep a copy for yourself.   |  |  |  |
| ☐ Step 5  | When you come to court:  Bring a copy of all the papers in your case and also bring any papers which help to prove the information in your Petition. If you have any witnesses, they should also come. If you need help speaking English, please bring an interpreter to your hearing as well.  |  |  |  |

## Please turn over for important information

#### **HOW CAN I GET HELP?**

Here are some ways to get help:

- Go to <a href="http://www.calbar.ca.gov/Public">http://www.calbar.ca.gov/Public</a>, then click on "Lawyer Referral services" to hire or consult with a private attorney.
- For free legal advice and information, see our "Do-It-Yourself Resources" flyer. Go to <a href="www.scscourt.org">www.scscourt.org</a>, click on "Self-Help" then "Self-Help Flyers".
- The Self Help Center/Family Law Facilitator See our information flyer:
  - Contact us: Go to www.scscourt.org then click "Contact the Self Help Center". Walk-in assistance is limited to emergencies so contact us remotely first.
  - o Obtain Forms: Go to www.scscourt.org then click "Complete Forms at Home"
  - o Form Review: Email your forms as a PDF file to <a href="mailto:SHCDocReview@scscourt.org">SHCDocReview@scscourt.org</a>.
  - o Note: We cannot help people who have attorneys.

Superior Court, County of Santa Clara **Self Help Center/Family Law Facilitator's Office**201 N. First Street, San Jose, CA 95113
408-882-2926

# **BLANKS**

TERMINATE GUARDIANSHIP

Please complete the following forms in blue or blank ink.

| _   |
|---|
| MBER:   |
| ng if you wish.   |
| ith the court are confidential.<br>documents if you file papers<br>servator under |
|   |
| Room:   |
|   |



Page 1 of 2

| <del></del>   | THE PERSON ESTATE                             | CASE NUMBER:                            |  |  |  |
|---|---|---|--|--|--|
| OF (Name):  | (PROPOSED) CONSERVATEE                        |   |  |  |  |
|   | NOTE:*  |   |  |  |  |
| NOTE:*  A copy of this <i>Notice of Hearing-Guardianship or Conservatorship</i> ("Notice") must be "served" on-delivered to-each person who has a right under the law to be notified of the date, time, place and purpose of a court hearing in a guardianship or conservatorship. Copies of this Notice may be served by mail in most situations. In a guardianship, however, copies of this Notice must sometimes be personally served on certain persons; and copies of this Notice may be personally served instead of served by mail in both guardianships and conservatorships. The petitioner (the person who requested the court hearing) may not personally perform either service by mail or personal service, but must show the court that copies of this Notice have been served in a way the law allows. The petitioner does this by arranging for someone else to perform the service and complete and sign a proof of service, which the petitioner then files with the original Notice.  This page contains a proof of service that may be used only to show service by mail. To show personal service, each person who performs the service must complete and sign a proof of personal service, and each signed copy of that proof of service must be attached to this Notice when it is filed with the court. You may use form GC-020(P) to show personal service of this Notice. |   |   |  |  |  |
| (This Note replaces the clerk's certificate of posting on form GC-020(C), Clerk's Certificate of Posting Notice of  |   | - · · · · · · · · · · · · · · · · · · · |  |  |  |
| PRO   | OOF OF SERVICE BY MAIL                        |   |  |  |  |
| <ol> <li>I am over the age of 18 and not a party to this cause</li> <li>My residence or business address is (specify):</li> </ol>   | . I am a resident of or employed in the c     | county where the mailing occurred.      |  |  |  |
| <ul> <li>I served the foregoing <i>Notice of Hearing-Guardianship or Conservatorship</i> on each person named below by enclosing a copy in an envelope addressed as shown below AND</li> <li>a.  depositing the sealed envelope with the United States Postal Service on the date and at the place shown in item 4 with the postage fully prepaid.</li> <li>b.  placing the envelope for collection and mailing on the date and at the place shown in item 4 following our ordinary business practices. I am readily familiar with this business's practice for collecting and processing correspondence for mailing. On the same day that correspondence is placed for collection and mailing, it is deposited in the ordinary course of business with the United States Postal Service in a sealed envelope with postage fully prepaid.</li> <li>a. Date mailed:</li></ul>  |   |   |  |  |  |
| declare under penalty of perjury under the laws of the S  | state of California that the foregoing is tru | ue and correct.                         |  |  |  |
| Date:   |   |   |  |  |  |
| (TYPE OR PRINT NAME OF PERSON COMPLETING THIS FORM)   | (SIGNATURE C                                  | DF PERSON COMPLETING THIS FORM)         |  |  |  |
| NAME AND ADDRESS OF   | EACH PERSON TO WHOM NOTICE V                  | VAS MAII ED                             |  |  |  |
| Name of person served   |   | et, city, state, and zip code)          |  |  |  |
| 1.  |   |   |  |  |  |
| 2.  |   |   |  |  |  |
|   |   |   |  |  |  |
| 3.  |   |   |  |  |  |
| 4.  |   |   |  |  |  |
| Continued on an attachment. (You may use form Di  | E-120(MA)/GC-020(MA) to show addition         | nal persons served.)                    |  |  |  |
|   | NINO OLIABBIANOLUB OB CONCERVA                |   |  |  |  |

| ATTORNEY OR PARTY WIT                                    | THOUT ATTORNEY (Name, State Bar | number, and address) : |                            | FOR COURT USE ONLY                   |             |
|--|---------------------------------|------------------------|----------------------------|--------------------------------------|-------------|
|  | (Your Full Legal Name)          |                        |                            |                                      |             |
|  | ·                               |                        | <u>CA</u>                  |                                      |             |
| (Your Street A   | ddress) Apt #                   | City                   | Zip                        |                                      |             |
| TELEPHONE NO.:   |                                 | FAX NO.(Optional):     |                            |                                      |             |
| E-MAIL ADDRESS (Optiona                                  | グ:<br>SELF-REPRESEN             | TED                    |                            |                                      |             |
|  | T OF CALIFORNIA, COU            |                        | CLARA                      |                                      |             |
| STREET ADDRESS:  | 191 NORTH FIRST                 | STREET                 |                            |                                      |             |
|  | 191 NORTH FIRST                 |                        |                            |                                      |             |
|  | SAN JOSE, CA 951                |                        |                            |                                      |             |
|  | PROBATE COURT                   |                        |                            |                                      |             |
| GUARDIANSHIP OF (Name):                                  | THE PERSON                      | ESTATE OF              |                            | CASE NUMBER:                         |             |
| (Name)   |                                 |                        | MINOR                      |                                      |             |
| _  |                                 |                        |                            | HEARING DATE AND TIME:               | DEPT.:      |
| F  | PETITION FOR TERMINA            | TION OF GUARDIA        | NSHIP                      |                                      |             |
| 1 Detitioner (name)                                      |                                 |                        |                            | requests that                        |             |
| <ol> <li>Petitioner (name)</li> <li>the quare</li> </ol> | · .<br>dianship of the PERSON · | of (minor) ·           |                            | requests that                        | terminated. |
|  | dianship of the ESTATE of       | •                      |                            |                                      | terminated. |
|  | •                               | • •                    | igh expenditures or disbu  | irsements (Probate Code, § 2626).    |             |
| (2)  | The estate falls within th      | e provisions of Proba  | ate Code section 2628(b)   | (small estate), and no accounts      |             |
|  | have been required.             |                        |                            |                                      |             |
| (3)  | Other (specify):                |                        |                            |                                      |             |
|  |                                 |                        |                            |                                      |             |
| 2. Petitioner is the                                     | minor mino                      | r's guardian 🔲 m       | ninor's parent.            |                                      |             |
| 3. 🗶 (Name) :  | _                               | _                      | ·                          | was appointed guardian of the        | PERSON      |
| _  | named in item 1a on (date       | e):                    |                            |                                      |             |
| 4. (Name):   |                                 |                        |                            | was appointed guardian of the        | ESTATE      |
|  | named in item 1b on (date       | •                      |                            | ate be terminated for the reason     | 0           |
| stated in Atta   | terest of the minor that the    | below (specify):       | person est                 | ate be terminated for the reason     | S           |
| Stated III Att   | achinicht 5 stated              | bciow (specify).       |                            |                                      |             |
|  |                                 |                        |                            |                                      |             |
|  |                                 |                        |                            |                                      |             |
|  |                                 |                        |                            |                                      |             |
| 6. A request for spe                                     |                                 |                        |                            |                                      |             |
| a. has not l   |                                 |                        |                            |                                      |             |
| b. Las beer  | n filed and notice will be g    | iven to (names):       |                            |                                      |             |
|  |                                 |                        |                            |                                      |             |
|  |                                 |                        |                            |                                      |             |
|  | e persons identified in Atta    |                        | · ·                        |                                      |             |
|  |                                 | •                      |                            | efforts to locate in Attachment 7).  |             |
| b. Lothe   | er good cause exists to dis     | spense with notice (s  | pecify names and reasor    | ns in Attachment 7).                 |             |
| 8. Petitioner is   | the minor's guardian. Peti      | tioner requests reaso  | onable visitation with the | minor after termination of the       |             |
|  | -                               | -                      |                            | Child Custody Jurisdiction and       |             |
| Enforcemen   | t Act (UCCJEA) (form FL         | -105/GC-120) is also   | attached.                  |                                      |             |
| NOTICE: This g   | uardianship will termina        | ite automatically wl   | nen the child reaches a    | ge 18. No petition or court order is | <b>.</b>    |
| _  | <del>-</del>                    |                        |                            | s is a guardianship of the estate,   |             |
|  | -                               |                        |                            | a final report or account must be    | filed.      |
| (See F   | Prob. Code, § 1600.)            |                        |                            |                                      |             |

|                                       |  |  | MINOR  |
|---------------------------------------|--|--|--|
| ne names and residence a<br>Guardian: | addresses of the guardian, minor, and r  |  | nor's parents, brothers, sisters, and grandparents are <i>(specify)</i> :  Brother or sister:  |
| Minor:                                |  | h.   | Maternal grandfather:  |
| Father:                               |  | i.   | Maternal grandmother:  |
| Mother:                               |  | j.   | Paternal grandfather:  |
| Brother or sister:                    |  | k.   | Paternal grandmother:  |
| Brother or sister:                    |  | l.   | Additional names and addresses continued on Attachment 9.  |
| umber of pages attached:              |  |  |  |
|                                       |  |  | (SIGNATURE OF ATTORNEY OR PETITIONER WITHOUT AN ATTORNEY*)   |
|                                       |  | rnia   | a that the foregoing is true and correct   |
| are under penalty of perjui           | ry under the laws of the State of Camor  | IIIIa  | a that the loregoing is true and correct.  |
|                                       |  |  |  |
| (TYPE OR F                            | PRINT NAME)  |  | (SIGNATURE OF PETITIONER)  |
| (TYPE OR F                            | PRINT NAME)  |  | (SIGNATURE OF PETITIONER)  |
| ,                                     | ·  | РО   | <u> </u>   |
| I consent to the term                 | nination of the guardianship of the  |  | person estate of the minor and waive service   |
| te:                                   | (TYPE OR PRINT NAME)   |  | (SIGNATURE OF MINOR* GUARDIAN PARENT OTHER)  |
| te:                                   | (TYPE OR PRINT NAME)   |  |  |
|                                       | (TITE ON FININT NAME)  |  | (SIGNATURE OF MINOR* GUARDIAN PARENT OTHER)  |
| te:                                   | (TYPE OR PRINT NAME)   |  | (SIGNATURE OF MINOR* GUARDIAN PARENT OTHER   |
| te:                                   | /TVDE OD DDINT NAME\   |  | ·  |
| <b>.</b>                              |  |  | (SIGNATURE OF MINOR* GUARDIAN PARENT OTHE  |
| Additional signatures on              | Attachment 11.   |  | * Minor over 12 years of age.  |
|                                       |  |  | ,  |
|                                       | Minor:  Father:  Mother:  Brother or sister:  Brother or sister:  umber of pages attached:  ature of all petitioners also re are under penalty of perjuication of a copy of, and no te:  te:  te:  te: | Guardian:  Minor:  Father:  Mother:  Brother or sister:  Brother or sister:  Brother of pages attached:   ature of all petitioners also required (Prob. Code, § 1020).)  are under penalty of perjury under the laws of the State of Califor  (TYPE OR PRINT NAME)  CONSENT TO TERMINATION AND WAIVE  Of a copy of, and notice of the hearing on, this petition.  te:  (TYPE OR PRINT NAME)  te:  (TYPE OR PRINT NAME) | Minor:  Father:  i.  Mother:  j.  Brother or sister:  k.  Brother or sister:  l.  ature of all petitioners also required (Prob. Code, § 1020).)  are under penalty of perjury under the laws of the State of California  (TYPE OR PRINT NAME)  CONSENT TO TERMINATION AND WAIVER of a copy of, and notice of the hearing on, this petition.  te:  (TYPE OR PRINT NAME)  te:  (TYPE OR PRINT NAME)  te:  (TYPE OR PRINT NAME) |

**≭** PERSON

ESTATE

GUARDIANSHIP OF THE

| HE BEST INTERESTS ( | his Attachment may be used with any Judicial Counc<br>DF THE MINOR(S) REQUIRE TERMINA | ATION OF THE GUARDIANS |
|---------------------|---|------------------------|
| OR THE REASONS STA  | ATE BELOW:  |                        |
|                     |   |                        |
|                     |   |                        |
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|                     |   |                        |
|                     |   |                        |

GUARDIANSHIP OF:

| 1 2 | ATTACHMENT (Number): 7 Page of (This Attachment may be used with any Judicial Council form.) (Add pages as required)  I AM NOT ABLE TO SERVE (PERSON): BECAUSE: |
|-----|---|
| 3   |   |
| 4   |   |
| 5   |   |
| 6   | I AM NOT ABLE TO SERVE (PERSON): BECAUSE:   |
| 7   |   |
| 8   |   |
| 9   |   |
| 10  | I AM NOT ABLE TO SERVE (PERSON): BECAUSE:   |
| 11  |   |
| 12  |   |
| 13  |   |
| 14  | I AM NOT ABLE TO SERVE (PERSON): BECAUSE:   |
| 15  |   |
| 16  |   |
| 17  |   |
| 18  | I AM NOT ABLE TO SERVE (PERSON): BECAUSE:   |
| 19  |   |
| 20  |   |
| 21  |   |
| 22  | I AM NOT ABLE TO SERVE (PERSON): BECAUSE:   |
| 23  |   |
| 24  |   |
| 25  |   |
| 26  |   |
| 27  | (If the item that this Attachment concerns is made under penalty of perjury, all statements in this Attachment are made under penalty of perjury.)              |

GUARDIANSHIP OF:

| ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar num   | ber, and address) :           |                    |                | FOR COURT USE ONLY     |       |
|---|-------------------------------|--------------------|----------------|------------------------|-------|
| (Your Full Legal Name)  |                               |                    |                |                        |       |
| (Your Street Address) Apt #   | City City                     | Zip                |                |                        |       |
| TELEPHONE NO.:  | FAX NO.(Optional):            | Σiμ                |                |                        |       |
| E-MAIL ADDRESS (Optional) :   |                               |                    |                |                        |       |
| ATTORNEY FOR (Name): IN PRO PER   | 041174-01-45                  | _                  |                |                        |       |
| SUPERIOR COURT OF CALIFORNIA, COUNT STREET ADDRESS: 191 NORTH FIRST ST MAILING ADDRESS: 191 NORTH FIRST ST CITY AND ZIP CODE: SAN JOSE, CA 95113 BRANCH NAME: PROBATE COURT | TREET                         | 4                  |                |                        |       |
| GUARDIANSHIP OF THE PERSON  | ESTATE OF                     |                    |                |                        |       |
| (Name):   |                               | MINOR              |                |                        |       |
| ORDER TERMINATING   | GUARDIANSHIP                  |                    | CASE NUMBER    | :                      |       |
| The petition to terminate the guardianship can  | ne on for hearing as follows  | (check boxes c-    | l to indicate  | personal presence):    |       |
| a. Judicial Officer (name) :  | Ç                             |                    |                |                        |       |
| b. Hearing date:  | Time:                         | 🗷 Dep              | t.:            | Rm.:                   |       |
| c. Petitioner (name):   |                               |                    |                |                        |       |
| <ul><li>d. Attorney for petitioner (name):</li><li>e. Minor (name):</li></ul>   |                               |                    |                |                        |       |
| e. Minor (name):  f. Attorney for minor (name):   |                               |                    |                |                        |       |
|   |                               |                    |                |                        |       |
|   | ama):                         |                    |                |                        |       |
| h. Attorney for guardian of the person (n   | ame).                         |                    |                |                        |       |
| i. Guardian of the estate (name):   |                               |                    |                |                        |       |
| j. Attorney for guardian of the estate (na  | ıme) :                        |                    |                |                        |       |
| k. Parent of minor (name):  |                               |                    |                |                        |       |
| I. Attorney for parent (name):  |                               |                    |                |                        |       |
| HE COURT FINDS  |                               |                    |                |                        |       |
|   | givon                         |                    |                |                        |       |
| <u> </u>  | · —                           |                    | lla wina na na | ana (anasifi)          |       |
| b. Notice of hearing has been   | should be dispens             | sed with to the fo | ollowing pers  | sons (specity):        |       |
|   |                               |                    |                |                        |       |
|   |                               |                    |                |                        |       |
|   |                               |                    |                |                        |       |
| c. It is in the minor's best interest to term   | ninate the guardianship of th | e PERSON.          |                |                        |       |
| d. It is in the minor's best interest to term   | ninate the guardianship of th | e ESTATE.          |                |                        |       |
| (1) The estate has been entirely  | -                             |                    | ements (Pro    | ob. Code. § 2626).     |       |
| (2) The estate falls within the pi  |                               |                    | •              |                        |       |
| been required.  | evisions of Frobate Code 3    | CCIIO11 2020(D) (C | ornan estate,  | , and no accounts have |       |
|   |                               |                    |                |                        |       |
| (3) Other reasons (specify):  |                               |                    |                |                        |       |
|   |                               |                    |                |                        |       |
|   |                               |                    |                |                        |       |
| THE COURT ORDERS  |                               |                    |                |                        |       |
| B. En The guardianship of the PERSON of (min  | or):                          |                    |                | is termin              | ated. |
| The guardianship of the ESTATE of (mind   |                               |                    |                | is termin              |       |
| <ul><li>The guardianship of the ESTATE of (minks)</li><li>Notice of hearing to the persons named in</li></ul>   | -                             |                    |                | is terriffin           | atou. |
|   |                               | of the co          | tato :-        | ordored as provided in |       |
| <ol> <li>Visitation between the minor and the gual</li> </ol>   | rdian  of the person          | of the es          | iait IS        | ordered as provided in |       |
| Attachment 6.   |                               |                    |                |                        |       |
| 7. U Other (specify):   |                               |                    |                |                        |       |
| <b>—</b> •  |                               |                    |                |                        |       |
| Continued on Attachmen  | t 7.                          |                    |                |                        |       |
| Date:   |                               |                    | II IDIO        | IAL OFFICER            |       |
|   |                               | Signature follows  |                | HAL OFFICER            |       |

| ATTORNEY OR PARTY WITHOUT A                        | TTORNEY (Name, State Bar number,                          | and address):              |                      | FOR COURT USE ONL                          | Y            |
|--|---|----------------------------|----------------------|--|--------------|
| (Your  | Full Legal Name)  |                            |                      |  |              |
| (1001)   | g <del></del> ,   | CA                         |                      |  |              |
| (Your Street Address)                              | Apt #   | City                       | Zip                  |  |              |
| TELEPHONE NO.:                                     | FAX NO  | D.(Optional):              |                      |  |              |
| E-MAIL ADDRESS (Optional):                         | -   |                            |                      |  |              |
| ATTORNEY FOR (Name): IN P                          |   |                            |                      |  |              |
| MAILING ADDRESS: 191                               | NORTH FIRST STI<br>NORTH FIRST STI<br>I JOSE, CA 95113    | REET                       | ARA                  |  |              |
|  | (This section applies only                                | to family law cases.)      |                      |  |              |
| PETITIONER:  |   |                            |                      |  |              |
| RESPONDENT:  |   |                            |                      |  |              |
| OTHER PARTY:                                       |   |                            |                      |  |              |
|  | (This section applies only                                | to guardianship cases.)    |                      | CASE NUMBER:                               |              |
| GUARDIANSHIP OF (Name):                            |   |                            | Minor                |  |              |
|  | TION UNDER UNIFOR   |                            |                      |  |              |
|  | TION AND ENFORCEN   | •                          | EA)                  |  |              |
|  | eeding to determine custo                                 | •                          |                      |  |              |
|  | •   | s of each child residi     | ng with me is co     | onfidential under Family Code section      | on 3429 as   |
| I have indicated in                                |   |                            |                      |  |              |
| <ol><li>There are (specify numb</li></ol>          | · ·   |                            | •                    | ect to this proceeding, as follows:        |              |
| (Insert the information                            | requested below. The re                                   | esidence information       | on must be giv       | en for the last FIVE years.)               |              |
| a. Child's name                                    |   | Place of birth             |                      | Date of birth                              | Sex          |
| Period of residence                                | Address   |                            | Person child lived   | with (name and complete current address)   | Relationship |
| to present   | Confidential  |                            | Confiden             |  |              |
|  | Child's residence (City, State)                           |                            | Person child lived   | I with (name and complete current address) |              |
|  |   |                            |                      |  |              |
| to   | Obildle sesidence (Oits Otata)                            |                            | Dansan shild live d  | durith (a constant of the constant         |              |
|  | Child's residence (City, State)                           |                            | Person child lived   | I with (name and complete current address) |              |
| to   |   |                            |                      |  |              |
| to   | Child's residence (City, State)                           |                            | Porson child lived   | with (name and complete current address)   |              |
|  | Child's residence (City, State)                           |                            | i erson crilla livea | with marine and complete current address)  |              |
| to   |   |                            |                      |  |              |
| b. Child's name                                    |   | Place of birth             | 1                    | Date of birth                              | Sex          |
| J. Offing S Huffle                                 |   | i idoc oi biitii           |                      | Date of birti                              | 30A          |
| Residence information is (If NOT the same, provide | the same as given above for chile the information below.) | d a.                       |                      |  |              |
| Period of residence                                | Address   |                            | Person child lived   | with (name and complete current address)   | Relationship |
| to present   | Confidential  |                            | Confiden             | ntial                                      |              |
|  | Child's residence (City, State)                           |                            | Person child lived   | with (name and complete current address)   |              |
| to   |   |                            |                      |  |              |
|  | Child's residence (City, State)                           |                            | Person child lived   | I with (name and complete current address) |              |
|  | Simula residence (Sity, State)                            |                            | . Cross crinic lived | (amo and complete current address)         |              |
| to   |   |                            |                      |  |              |
|  | Child's residence (City, State)                           |                            | Person child lived   | I with (name and complete current address) |              |
|  | orma o residence (Oity, State)                            |                            | , crosh child lived  | (name and complete current address)        |              |
| to   |   |                            |                      |  |              |
| Additional resident                                | ce information for a child li                             | stad in itam a or h in     | continued on a       | attachment 3c                              |              |
| c. Additional resident                             | ,   | isieu iii ileiii a ui b is |                      | illaumment ou.                             |              |

Form Adopted for Mandatory Use Judicial Council of California FL-105/GC-120 [Rev. January 1, 2009]

Page 1 of 2

d. Additional children are listed on form FL-105(A)/GC-120(A). (Provide all requested information for additional children.)

| 4. Do you have informat           |  | -           |  |   |                 |                 |         | •                                    | •   | urt case           |
|-----------------------------------|--|-------------|--|---|-----------------|-----------------|---------|--------------------------------------|---|--------------------|
| or custody or visitatio Yes No    | -  | -           | fornia or elsewher<br>by of the orders (if j |   | -               |                 | -       |                                      |   |                    |
| Proceeding                        | Case nu  |             | Court (name, state, loca                     |   | Court<br>or jud | order<br>Igment |         | ne of each child                     | Your connection to the case   | Case status        |
| a.                                |  |             |  |   | ,               | ,               |         |                                      |   |                    |
| b. Guardianship                   |  |             |  |   |                 |                 |         |                                      |   |                    |
| c. Other                          |  |             |  |   |                 |                 |         |                                      |   |                    |
| Proceeding                        |  |             | Case Number                                  |   |                 |                 | (       | Court (name, state                   | e, location)  |                    |
| d. Juvenile Deling Juvenile Depen | -  |             |  |   |                 |                 |         |                                      |   |                    |
| e. Adoption                       |  |             |  |   |                 |                 |         |                                      |   |                    |
| 5. One or more do and provide the |  |             | raining/protective on):                      | orders a                                    | are now         | in effect       | . (Atta | nch a copy of the o                  | orders if you have  | e one              |
| Court                             |  |             | County                                       | Stat  | e               | Case            | numbe   | er (if known)                        | Orders exp  | oire <i>(date)</i> |
| a. Criminal                       |  |             |  |   |                 |                 |         |                                      |   |                    |
| b.                                |  |             |  |   |                 |                 |         |                                      |   |                    |
| c. Juvenile Delinq Juvenile Depen | -  |             |  |   |                 |                 |         |                                      |   |                    |
| d. Other                          |  |             |  |   |                 |                 |         |                                      |   |                    |
| 6. Do you know of any p           |  |             |  |   |                 |                 |         | y or claims to hav wing information) |   |                    |
| a. Name and addr                  | ess of perso   | on          | b. Name and                                  | addres                                      | s of per        | son             |         | c. Name and a                        | ddress of persor  | ١                  |
| Claims cu                         | ical custody<br>istody rights<br>sitation right<br>d |             | Clair  | physica<br>ns custo<br>ns visita<br>n child | ody righ        | ts              |         | Claims                               | nysical custody<br>s custody rights<br>s visitation rights<br>child |                    |
| I declare under penalty of Date:  | of perjury ur  | nder the la | aws of the State of                          | f Califor                                   | nia that        | the fore        | going   | is true and correc                   | t.  |                    |
|                                   | YPE OR PRINT   | ΓNAME)      |  |   | <b>P</b> —      |                 |         | (SIGNATURE OF DE                     | CLARANT)  |                    |
| 7. Number of pages                | attached:  |             |  |   |                 |                 |         |                                      |   |                    |

NOTICE TO DECLARANT: You have a continuing duty to inform this court if you obtain any information about a custody proceeding in a California court or any other court concerning a child subject to this proceeding.



SHORT TITLE:

| ٨ | TT | ٨ | $\sim$ L      | IRЛ  | MT | PB | _40 | UE. | : |
|---|----|---|---------------|------|----|----|-----|-----|---|
| м |    | H | $\sim$ $\sim$ | IIVI | W  | ГО | -4v | U   | ŀ |

| For Court use only:           |
|-------------------------------|
| Temp hrg date: Perm hrg date: |

## REFERRAL FOR COURT INVESTIGATOR & QUESTIONNAIRE - GUARDIANSHIP

| Cas        | e Number (if you have one):  |
|------------|--|
| Gua        | rdianship of (name) XI Person  |
|            |  |
| •          | Do you think anyone will disagree with the guardianship? 🗌 Yes 🔲 No                                |
|            | If <u>yes,</u> who? Name:Telephone number:   |
| •          | Has Child Protective Services (CPS) ever been called about the child(ren) in this case? ☐ Yes ☐ No |
|            | If yes, which County: □ Santa Clara □ Other (County name):   |
|            | Are there any custody orders about the child(ren) in this case? ☐ Yes ☐ No                         |
|            | lf yes, which County: □ Santa Clara □ Other (County name):   |
|            |  |
| Info       | ormation about the CHILD(REN)  |
| - (        | Child  Name:   |
|            | Birth Date:  |
|            | Social Security Number:  |
| - :        | School, Grade, School Telephone Number:  |
|            |  |
| - (        | Child ② Name:  |
| •          | Birth Date:  |
| • ;        | Social Security number:  |
| <b>-</b> ( | School, Grade, School Telephone Number:  |
|            |  |
| - (        | Child S Name:  |
| •          | Birth Date:  |
| - ;        | Social Security Number:  |
| • ;        | School, Grade, School Telephone Number:  |
|            |  |
|            | Check if there are more children in the case add information about them on another page.           |

**CONFIDENTIAL - DO NOT PUT IN COURT FILE** 

REFERRAL FOR COURT INVESTIGATOR & QUESTIONNAIRE - GUARDIANSHIP (PROBATE)

Rev. 1/01/07 PB-4005

### Information about the PROPOSED GUARDIANS'S ATTORNEY

| A               | Proposed Guardian doesn't n                      | ave an attorney   |          |
|-----------------|--|---|----------|
|                 | Name:  |   | _        |
|                 |  |   |          |
|                 | Phone Number:                                    | Fax Number:   | -        |
| ln <sup>·</sup> | formation about the PR                           | OPOSED GUARDIAN(S)  |          |
| Pro             | oposed Guardian <b>①</b> :                       |   |          |
| •               | Name:  |   | _        |
| •               | Relationship to child(ren):                      | ☐ Grandparent ☐ Aunt/Uncle ☐ Other:   | _        |
| •               | Birth Date:                                      |   |          |
|                 | Social Security Number:                          |   |          |
| •               | Driver's License Number:_                        |   |          |
|                 | Home Address:                                    |   | _        |
| •               | Home Phone Number:                               | Cell Phone Number:  | _        |
|                 | Work Address:                                    |   | -        |
| •               | Work Phone Number:                               | Fax Number:   | -        |
| Dw              | oposed Guardian <b>②</b> :                       |   |          |
|                 |  |   |          |
| •               |  |   | -        |
|                 | • • •  | ☐ Grandparent ☐ Aunt/Uncle ☐ Other:   | -        |
|                 | Birth Date:                                      |   |          |
|                 |  |   |          |
|                 |  |   |          |
| _               |  | Call Blanc Novebor  | -        |
| -               |  | Cell Phone Number:  | -        |
| •               |  | Fax Number:   | -        |
| _               | WOIK FIIOHE NUMBER.                              | Fax Number  | <u>-</u> |
|                 |  | must answer these questions:<br>ted of a misdemeanor or felony offense? □Yes □ No |          |
| lf <u>y</u>     | es, what offense(s):                             | Date:County:  | _        |
|                 | <b>Is there a social worker, pro</b><br>Yes □ No | obation or parole officer supervising you or ANY person who lives with you?       | )        |
| lf <u>y</u>     | <u>es,</u> explain:                              |   | -        |

CONFIDENTIAL - DO NOT PUT IN COURT FILE

REFERRAL FOR COURT INVESTIGATOR & QUESTIONNAIRE - GUARDIANSHIP (Probate)

Rev. 1/.01/07 PB-4005

#### **ATTACHMENT PB-4005**

| Date:                     | Proposed Guardian 1 signs here:              |
|---------------------------|--|
| Date:                     | Proposed Guardian 2 signs here:              |
|                           |  |
| nformation about OTHER Al | ULTS (age 18 or older) WHO LIVE IN YOUR HOME |
| Name:                     |  |
| Birth Date:               |  |
| Social Security Number:   |  |
| Driver's License Number:  | State:                                       |
| Name:                     |  |
| Birth Date:               |  |
| Social Security Number:   |  |
| Driver's License Number:  | State:                                       |
|                           |  |
| Birth Date:               |  |
|                           |  |
| Driver's License Number:  | State:                                       |
| Name:                     |  |
| Birth Date:               |  |
|                           |  |
| Driver's License Number:  | State:                                       |
| Name:                     |  |
| Birth Date:               |  |
|                           |  |
|                           | State:                                       |

I wore addits live in my nome. The attached information about them on a separate page.

## CONFIDENTIAL - DO NOT PUT IN COURT FILE

REFERRAL FOR COURT INVESTIGATOR & QUESTIONNAIRE - GUARDIANSHIP
(Probate)

Page 3 of 3

Rev. 1/.01/07 PB-4005

|   |                                      |                   | ATTACHMENT PB-401       |
|---|--------------------------------------|-------------------|-------------------------|
| ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, state   | e bar number, and address):          |                   | FOR COURT USE ONLY      |
|   |                                      |                   |                         |
| (Your Full Legal Nam  | •                                    |                   |                         |
|   | CA                                   |                   |                         |
| (Your Street Address) Apt #   | City                                 | Zip               |                         |
| TELEPHONE NO.:  | FAX NO. (Optional):                  |                   |                         |
| E-MAIL ADDRESS (Optional):  |                                      |                   |                         |
| ATTORNEY FOR (Name): Self-Represented   |                                      |                   |                         |
| SUPERIOR COURT OF CALIFORNIA, O   |                                      |                   |                         |
| COURT ADDRESS: 191 North First Stree  | t, San José, California 951 <i>°</i> | 13                |                         |
| PHONE NUMBER: (408) 882-2651  |                                      |                   |                         |
| FAX NUMBER: (408) 882-2693  |                                      |                   |                         |
| BRANCH NAME: Downtown Courthous   |                                      |                   |                         |
| In the Matter of the Guardianship of  | of:                                  |                   |                         |
|   |                                      |                   |                         |
|   |                                      |                   |                         |
|   |                                      |                   |                         |
|   |                                      |                   |                         |
| AUTHORIZATION FOR R   | ELEASE OF INFORMAT                   | ION               | CASE NUMBER:            |
| Probate Code Section 1513 requires the report and recommendation to the Coufor the above-named children. In order             | irt concerning the approp            | riateness of esta | blishing a guardianship |
| I/we, specifically authorize the release of my and private social service records, sum any private or public agency which wou | nmaries of medical and p             | sychological reco | ords, and records from  |
| Dated:  |                                      |                   |                         |
| Dated:  |                                      |                   |                         |

Original to: Probate Court Investigator



# ONLY FILL OUT THE NEXT PAGES IF YOU ARE NOT THE PARENTS OF THE CHILD(REN) OF THIS GUARDIANSHIP.

## FW-001-GC

## Request to Waive Court Fees (Ward or Conservatee)

#### CONFIDENTIAL

Clerk stamps date here when form is filed.

This form must be used by a guardian or conservator, or by a petitioner for the appointment of a guardian or conservator, to request a waiver of court fees in the guardianship or conservatorship court proceeding or in any other civil action in which the guardian or conservator represents the interests of the ward or conservatee as a plaintiff or defendant.

If the ward or conservatee (including a proposed ward or conservatee if a petition for appointment of a guardian or conservator has been filed but has not yet been decided by the court) directly receives public benefits or is supported by public benefits received by another for his or her support, is a low-income person, or does not have enough income to pay for his or her household's basic needs and the court fees, you may use this form to ask the court to waive the court fees. The court may order you to answer questions about the finances of the ward or conservatee. If the court waives the fees, the ward or conservatee, his or her estate, or someone with a duty to support the ward or conservatee, may still have to pay later if:

- You cannot give the court proof of the ward's or conservatee's eligibility,
- The ward's or conservatee's financial situation improves during this case, or
- You settle the civil case on behalf of the ward or conservatee for \$10,000 or more. The trial court that waives fees will have a lien on any such settlement in the amount of the waived fees and costs. The court may also charge the ward or conservatee, or his or her estate, any collection costs.

Fill in court name and street address:

Superior Court of California, County of Santa Clara

Street: 191 N. First Street

Mial: 191 N. First Street

San Jose, CA 95113

Fill in case number and name:

Case Number:

Case Name: Guardianship of:

| Street or mailing address:  |  |   |  |
|---|--|---|--|
| City:   | State:   | Zip:  |  |
| Your Lawyer (if you have  | one): Name: Self-Repres  | ented   |  |
| Firm or Affiliation:  |  |   | State Bar No.:   |
| Address:  |  |   | Phone:   |
|   |  |   | Email:   |
| <ul> <li>a. The lawyer has agreed t</li> <li>b. (If yes, your lawyer mus</li></ul>  | o advance all or a portion o<br>t sign here.) Lawyer's sign<br>widing legal-aid type servion<br>hearing to explain why you<br>'s Information (file a sepa  | f court fees or of ature:   | costs (check one): Yes  No  ver or the ward's or conservatee's low incover court to waive the fees.  Sor each ward in a multiward case):   |
| <ul> <li>a. The lawyer has agreed t</li> <li>b. (If yes, your lawyer mus</li></ul>  | o advance all or a portion of the sign here.) Lawyer's signal widing legal-aid type service hearing to explain why you the service of the september of the september of the service of the | f court fees or cature:  ces based on you are asking the arate Request f                        | costs (check one): Yes  No  ur or the ward's or conservatee's low income court to waive the fees.  For each ward in a multiward case):  Age and date of birth (ward only):                       |
| <ul> <li>a. The lawyer has agreed t</li> <li>b. (If yes, your lawyer mus</li></ul>  | o advance all or a portion o<br>t sign here.) Lawyer's signa<br>widing legal-aid type servic<br>hearing to explain why you<br>'s Information (file a sepa  | f court fees or cature:  ces based on you are asking the arate Request f                        | costs (check one): Yes  No  ur or the ward's or conservatee's low income court to waive the fees.  For each ward in a multiward case):  Age and date of birth (ward only):                       |
| a. The lawyer has agreed t b. (If yes, your lawyer mus  | o advance all or a portion of the sign here.) Lawyer's signal oviding legal-aid type service hearing to explain why you a september of the sep | f court fees or of ature:   | costs (check one): Yes  No  ur or the ward's or conservatee's low income court to waive the fees.  For each ward in a multiward case):  Age and date of birth (ward only):                       |
| a. The lawyer has agreed to b. (If yes, your lawyer mus If your lawyer is not proyou may have to go to a ward's or Conservatee Name:  Street or mailing address: City: Phone: Ward's or Conservatee | o advance all or a portion of the sign here.) Lawyer's signal widing legal-aid type service hearing to explain why you a september of the sept | f court fees or cature:  ces based on your are asking the carate Request f  Zip:  Self-Represer | costs (check one): Yes  No  ur or the ward's or conservatee's low income court to waive the fees.  For each ward in a multiward case):  Age and date of birth (ward only):                       |
| a. The lawyer has agreed t b. (If yes, your lawyer mus  | o advance all or a portion of the sign here.) Lawyer's signal widing legal-aid type service hearing to explain why you a september of the sept | f court fees or of ature:   | costs (check one): Yes  No  ur or the ward's or conservatee's low income court to waive the fees.  For each ward in a multiward case):  Age and date of birth (ward only):  hted  State Bar No.: |

| Name of (Proposed) Ward or Conservatee: |  |      |                    | Са                | se Number:                    |                                       | _           |                   |   |   |
|---|--|------|--------------------|-------------------|-------------------------------|---------------------------------------|-------------|-------------------|---|---|
| 6                                       | What court's fees or costs are you asking to be waived?  Superior Court (See <i>Information Sheet on Waiver of Superior Court Fees and Costs</i> (form FW-001-INFO).)  Supreme Court, Court of Appeal, or Appellate Division of Superior Court (See <i>Information Sheet on Waiver of Appellate Court Fees</i> (form APP-015/FW-015-INFO).)  |      |                    |                   |                               |                                       |             |                   |   |   |
| 7                                       |  |      |                    |                   |                               |                                       | ere): 🗌     |                   |   |   |
| <b>8</b> )                              | W  | hv a | re vou askin       | g the court to    | waive the                     | ward's or co                          | nservatee's | court fees?       |   |   |
|   | a. X The ward or one or both of the ward's parents, or the conservatee or the conservatee's spouse or registered domestic partner, receive (check all that apply):  Supplemental Security Income (SSI) State Supplemental Payment (SSP) SNAP (Food Stamps) HSS (In-Home Supportive Services) CalWORKS or Tribal TANF Medi-Cal County Relief/General Assistance CAPI (Cash Assistance Program for Aged, Blind, and Disabled Special Supplemental Nutrition Program for Women, Infants, and Children (WIC Program) Unemployment Compensation  (Names and relationships to ward or conservatee of persons who receive the public benefits listed above):  Minor's income is zero  |      |                    |                   |                               |                                       | l)          |                   |   |   |
|   |  |      |                    |                   |                               |                                       |             |                   |   | _ |
|   | b.   |      | _                  | •                 |                               |                                       | ,           |                   | for taxes) is less than                     | n |
|   |  | ,    | Family Size        | Family Income     | и спеск ов, ус<br>Family Size | <i>must jui out</i><br>│Family Income | Family Size | ana 10 on page    | e 4 of this form.)*                         |   |
|   |  |      | 1                  | \$2,265.00        | 3                             | \$3,838.34                            | 5           | \$5,411.67        | If more than 6 people at home, add \$786.67 |   |
|   |  |      | 2                  | \$3,051.67        | 4                             | \$4,625.00                            | 6           | \$6,198.34        | for each extra person.                      |   |
|   | <ul> <li>c. ☐ The ward's or conservatee's household does not have enough income to pay for its basic needs and the court fees. I ask the court to (check one, and you must fill out items 14, 15, 16, 17, and 18 on page 4):*</li> <li>(1) ☐ Waive all court fees and costs.</li> <li>(2) ☐ Waive some court fees and costs.</li> <li>(3) ☐ Let the (proposed) guardian or conservator, on behalf of the (proposed) ward or conservatee, make payments over time.</li> <li>* (Do not include income of guardian or conservator living in the household in 8b or 8c or count him or her in family size in 8b. unless he or she is a parent of the ward or the spouse or registered domestic partner of the conservatee.)</li> <li>Guardians or petitioners for their appointment must complete items 9 and 10.</li> <li>9) Ward's Estate: ☒ Person only, no estate. ☐ Inventory or petition estimated value:</li> </ul> |      |                    |                   |                               |                                       |             |                   |   |   |
|   |  |      |                    | ritance, settlem  |                               | -                                     | -           |                   |   |   |
|   | 50   | arcc | (0.8., 8191, 11110 | riunce, semen     | ieni, juagmen                 | i, insurancej.                        | 25 •        |                   |   |   |
| (10)                                    | W  | ard' | s Parents' Inf     | formation:        |                               |                                       |             |                   |   |   |
| _                                       | a.   | Nar  | ne of ward's fa    | ther:             |                               | [                                     | Deceased    | (date of death,   | ):  |   |
|   |  | Stre | et or mailing a    | ddress:           |                               | . 7.                                  |             |                   |   |   |
|   |  | City | /:                 |                   | St                            | ate:Zıp                               | :           | _                 |   |   |
|   | h  | Mar  | ne of ward's m     | other:            | _                             |                                       | □ Deceased  | Adate of death    | ):  |   |
|   | υ.   | Stre | et or mailing a    | ouiei.<br>ddress: |                               |                                       | Deceased    | i (uuie oj ueuin, | ··  | _ |
|   |  | City | /:                 | <u></u>           | St                            | ate: Zip                              | ):          |                   |   | _ |
|   |  | Pho  | ne:                |                   |                               | `                                     |             | _                 |   |   |
|   | c.   | Wa   | rd's parents are   | (check all that   | apply): 🔲 1                   |                                       |             | -                 | rated  divorced                             |   |
|   | Support order for ward?  No Yes Payable to (name): Payor (name):   |      |                    |                   |                               |                                       |             |                   |   |   |
|   |  |      |                    |                   |                               |                                       |             | Case Number:      |   | _ |
|   |  |      |                    |                   |                               |                                       |             |                   |   | _ |
|   |  | -at  |                    | pic, aute of      |                               |                                       | 14101111111 |                   |   |   |

| Nam<br>_      | ne of (Proposed) Ward or Conservatee:  | Case Number:  |  |  |  |  |  |
|---------------|--|---|--|--|--|--|--|
|               | Conservators or petitioners for their app  | ointment must complete items 11–13.   |  |  |  |  |  |
| <b>11</b> )   | <b>Conservatee's Estate:</b> ☐ Person only, no estate.   |   |  |  |  |  |  |
| $\cup$        | ☐ Inventory or petition estimated value:   | Est. collection date:   |  |  |  |  |  |
| <b>12</b> )   | Conservatee's Spouse's or Registered Domestic  | Partner's Information:  |  |  |  |  |  |
| $\bigcirc$    | Name of conservatee's spouse or registered domestic parti  | ner: Spouse Partner   |  |  |  |  |  |
|               | Date of marriage or partnership:   | _ Deceased (date of death):   |  |  |  |  |  |
|               | Street or mailing address: State:  | Phone:  |  |  |  |  |  |
|               | Name of employer (if none, so state):  | Zip   |  |  |  |  |  |
|               | Employer's address:  | State:Zip:  |  |  |  |  |  |
|               | Name of employer (if none, so state):  Employer's address:  State:  Zip:  The conservatee's spouse or partner is is not managing, or following appointment of a conservator is planning to manage, some or all of the couple's community property outside the conservatorship estate.  If you selected "is" above: The income, money, and property shown on page 4 includes does not include the income and property managed, or expected to be managed, by the spouse/partner outside the estate.  Divorced (date of final judgment or decree):  Court: |   |  |  |  |  |  |
|               | Court: Support order for co  | onservatee?   No Yes  |  |  |  |  |  |
|               | Date of support order (if multiple, date of latest):   | Monthly amount:   |  |  |  |  |  |
| (13)          | The Conservatee and Trusts:  The conservatee:  a.   is   is not a trustor or settlor of a trust.  b.   is   is not a beneficiary of a trust.  If you selected "Is" to complete any of the above statement the current address and telephone number of the current trust and the nature and value of the conserve frequency of any distributions to or for the benefit of the conserve which you are aware. (You may use Judicial Council form  All applicants who checked item 8b or item 8c instructions for completion of items 14–16 or items.)       | ustee(s) of each trust, describe the general terms of and ratee's interest in each trust, and the amount(s) and conservatee prior to your appointment as conservator of MC-025 for this purpose.)  on page 2 must continue to and follow the terms 14–18 on page 4, before signing below. |  |  |  |  |  |
| true<br>attac | information I have provided on this form and all attach and correct to the best of my information and belief. The hments concerning myself is true and correct. I declare alifornia that the foregoing is true and correct.  | ne information I have provided on this form and all   |  |  |  |  |  |
| Prin          | t your name here   | Sign here   |  |  |  |  |  |
|               |  | G   |  |  |  |  |  |
|               |  |   |  |  |  |  |  |

| Name of (Proposed) Ward or Conservat   | Case Number:                                 |                               |                        |                     |              |
|--|--|-------------------------------|------------------------|---------------------|--------------|
| If you checked 8a on page 2, do not fill out 8c, you <b>must</b> answer questions 14–18. If you "Financial Information" and the ward's or co | ou need more spac                            | e, attach form MC             | -025 or attach a       |                     |              |
| Check here if the ward's or conservatee's in from month to month. If it does, complete the   | come changes a lot<br>e form based on his or | Ward's or Con                 | •                      | ehold's Money       | and Property |
| her average income for the past 12 months.   |  | b. All financial              | accounts (list bank i  | name and amou       | nt):         |
| (15) Ward's or Conservatee's Gross Monthly   | Income                                       | (1)                           | ·<br>                  |                     | \$           |
| a. List the source and amount of any income the  | ward or conservatee                          |                               |                        |                     | \$           |
| gets each month, including: wages or other in  |  |                               |                        |                     | \$           |
| before deductions, spousal/child support, retir<br>disability, unemployment, military basic allowa   |  | -                             | , and other vehicles   |                     |              |
| (BAQ), veterans payments, dividends, interes   |  | Make /                        | Year                   |                     | How Much You |
| annuities, net business or rental income, reim   | -  |                               |                        | Value<br>_\$        | Still Owe    |
| related expenses, gambling or lottery winning  | s, etc.                                      | (2)                           |                        | _Ψ<br>\$            | \$           |
| (1)  | \$   |                               |                        | \$<br>\$            | \$<br>\$     |
| (2)  | \$   | d. Real estate                |                        | Fair Market         | How Much You |
| (3)  | \$   | Addres                        | iS                     | Value               | Still Owe    |
| (4)  | \$   | (1)                           |                        | \$                  | \$           |
| (5)  | \$   |                               |                        | \$                  | \$           |
| b. Total monthly income:   | \$   | e. Other perso                | nal property (jewelry  | /, furniture, furs, | stocks,      |
| (16) Ward's or Conservatee's Household's In  | come   | bonds, etc.)                  | :                      |                     |              |
| a. List the income of all other persons living in the  |  | o'c December                  |                        |                     | How Much You |
| home who depend in whole or in part on him   |  |                               | oe                     | Value<br>⊄          | Still Owe    |
| whom he or she depends in whole or in part f   |  | (2)                           |                        | _Ψ<br>\$            | - Ψ<br>\$    |
| Name Age Relationship  | Gross Monthly Income                         | _                             |                        | -'                  | - '          |
| (1)  |  | Ward's or Con<br>Deductions a |                        | enola s Month       | ıy           |
| (2)  |  |                               | <u>-</u>               |                     |              |
| (3)  |  |                               | roll deductions and    | -                   |              |
| (4)  |  | (1)                           |                        |                     | \$           |
| (5)  | \$   | (2)                           |                        |                     | \$           |
| (6)  | \$   | (3)                           |                        |                     | \$           |
| (7)  | \$   |                               |                        |                     |              |
| (8)  |  |                               | se payment and ma      | intenance           | \$           |
| (9)  | \$   |                               | ousehold supplies      |                     | \$           |
| (10)   | \$   | d. Utilities and              | telephone              |                     | \$           |
| b. Total monthly income of persons above:  | \$   | e. Clothing<br>f. Laundry and | d cloaning             |                     | \$<br>\$     |
| Total monthly income and   |  |                               | d dental expenses      |                     | Ψ<br>\$      |
| household income (15b plus 16b):   | \$   | •                             | ife, health, accident, | etc.)               | \$           |
|  |  | i. School, child              |                        | 0.0.1)              | \$           |
| To list any other facts you want the court to kr   | now, such as the                             |                               | sal support (another   | marriage)           | \$           |
| (proposed) ward's or conservatee's unusual m   |  |                               | ion, gas, auto repair  |                     | \$           |
| etc, attach form MC-025 or attach a sheet of p   |  |                               | payments (list each    |                     |              |
| "Financial Information" and the (proposed) w   |  | Paid to:                      |                        |                     |              |
| conservatee's name and case number at the top  | o.   | (1)                           |                        |                     | \$           |
|  | , ,  | (2)                           |                        |                     | \$           |
| Check here if you attac  | h another page. 🔲                            |                               |                        |                     | \$           |
| Important! If the ward's or conservatee's fin  |  |                               | nings withheld by cou  |                     | \$           |
| ability to pay court fees improves, you must   | notify the court                             | _                             | nonthly expenses (lis  |                     | *            |
| within five days on form FW-010-GC.  |  | Paid to:                      | ontiny expenses (no    | i cach below).      | How Much?    |
| Do not include income of quardier or acc   | ncorvator living                             |                               |                        |                     | \$           |
| Do not include income of guardian or colin the household in item 16, his or hor m  |  |                               |                        |                     | \$           |
| in the household in item 16, his or her mo   |  |                               |                        |                     | \$<br>\$     |
| property in item 17, or his or her deduct in item 18 unless he or she is a parent of   |  | (0)                           | Total monthly          | expenses            | ·            |
| spouse or registered domestic partner of   |  |                               |                        | -18n above):        | \$           |

| F۷                     | V-003-GC Order on Court Fee Walver (Superior Court) (Ward or Con   | Clerk stamps date here when form is filed.  Servatee)   |
|------------------------|--|---|
| 1                      | (Proposed) guardian or conservator who asked the waive court fees for (proposed) ward or conservate  |   |
|                        | Name:  |   |
|                        | Street or mailing address:   |   |
|                        | City: State: Zip:  |   |
|                        | Telephone:   |   |
| <b>2</b> )             | Lawyer, if person in 1 has one:  |   |
| $\bigcirc$             | Name: Self-Represented State Ba  | r No:   |
|                        | Firm or Affiliation:   |   |
|                        | Street or mailing address:   | Fill in court name and street address:  |
|                        | City: State: Zij   | Superior Court of California, County of   |
|                        | E-mail: Telephone:   | Santa Clara   |
| 3                      | (Proposed) ward or conservatee:  | Street: 191 N. First Street   |
|                        | Name:  | Mial: 191 N. First Street   |
|                        | Street or mailing address:   | San Jose, CA 95113  |
|                        | City: State: Zip:  |   |
|                        | Telephone:   |   |
| 4                      | Lawyer for (proposed) ward or conservatee, if any:   | Fill in case number and name:   |
|                        | Name: <b>Self-Represented</b> State Ba   | r No: Case Number:  |
|                        | Firm or Affiliation:   |   |
|                        | Street or mailing address:   | Case Name: Guardianship of:   |
|                        | City: State: Zi  | Case Name. Guardianship of.   |
|                        | E-mail: Telephone: _   |   |
| <b>(5</b> )            | A request to waive court fees was filed on <i>(date)</i> :   |   |
| <u>3</u>               | The court made a previous fee waiver order in this case  | on (data):  |
|                        | <u> </u>   |   |
|                        | Read this form carefully. All checke   | d boxes X are court orders.   |
| and a can a from finar | ce: The court may order you to answer questions about the way later order payment of the waived fees from his or her ealso charge collection fees. The court may also direct you to a persons who owe a duty to support the ward or conservated incial circumstances during this case that increases his or her at within five days. (Use form FW-010-GC.) | state. If this happens and the fees are not paid, the court<br>make efforts to collect money to pay back waived fees<br>If there is a change in the ward's or conservatee's |
| may                    | is case is an action against another party and you win the cas<br>order the other side to pay some or all of the waived fees. If<br>have a lien on the settlement in the amount of the waived fee<br>id.   | you settle the matter for \$10,000 or more, the trial court   |
| distr                  | court may also have a lien against the ward's or conservatee ibuted, the guardianship or conservatorship proceeding is conservator.  |   |
| <b>6</b> )             | After reviewing your: Request to Waive Court   | Fees  |
|                        | the court makes the following orders:  |   |
|                        | a.   The court <b>grant</b> s your request concerning the ward's   | or conservatee's court fees and costs, as follows:  |
|                        | (1) Fee Waiver. The court grants your request and  |   |
|                        |  | do not have to pay the court fees for the following:  |
|                        |  | fee for phone hearing   |
|                        | <ul> <li>Making copies and certifying copies</li> <li>Giving</li> </ul>  | g notice and certificates   |
|                        |  | ng papers to another court department   |
|                        | list co  | ontinued on next nage )   |

| Name of     | f (Propo | sed) Ward or Conservatee:   | Case Number:   |  |  |  |
|-------------|----------|---|--|--|--|--|
|             |          |   |  |  |  |  |
| <b>6</b> a. | (1)      | <ul> <li>Reporter's fee for attendance at hearing or trial, if you request that the court provide an official reporter</li> <li>Assessment for court investigations under Probate Code section 1513, 1826, or 1851</li> <li>Preparing, certifying, copying, and sending the clerk's transcript on appeal</li> <li>Holding in trust the deposit for a reporter's transcript on appeal under rule 8.130 or 8.834</li> <li>Making a transcript or copy of an official electronic recording under rule 8.835</li> </ul> |  |  |  |  |
|             | (2)      | <b>Additional Fee Waiver.</b> The court grants your request and waives the additional superior court fees and costs that are checked below. (Cal. Rules of Court, rule 3.56.) You do not have to pay for the checked items.   |  |  |  |  |
|             |          |   | a peace officer to testify in court pointed interpreter fees for a witness |  |  |  |
| b.          | ☐ The    | e court denies your fee waiver request, as follows:   |  |  |  |  |
|             |          | <b>rrning!</b> If you miss the deadline below, the court cannot process your requalified with your original request. If the papers were a notice of appeal, the   |  |  |  |  |
|             | (1)      | The court <b>denies</b> your request because it is incomplete. You have this order (see date of service on next page) to:   | 2 10 days after the clerk gives notice of                                  |  |  |  |
|             |          | <ul> <li>Pay the ward's or conservatee's fees and costs, or</li> <li>File a new revised request that includes the items listed: □ Be</li> </ul>   | elow   |  |  |  |
|             |          |   |  |  |  |  |
|             | (2)      | The court <b>denies</b> your request because the information you provior conservatee is not eligible for the fee waiver for the reasons sp  Below  On Attachment 6b(2)  |  |  |  |  |
|             |          |   |  |  |  |  |
|             |          | The court has enclosed a blank <i>Request for Hearing About Court Conservatee</i> )(Superior Court) (form FW-006-GC). You have <b>10</b> order (see date of service on next page) to:   |  |  |  |  |
|             |          | <ul> <li>Pay the fees and costs in full or the amount listed in c below, or</li> <li>Ask for a hearing in order to show the court more information. <i>hearing.</i>)</li> </ul>   |  |  |  |  |
| c.          | (1)      | The court needs more information to decide whether to grant your date on page 3. The hearing will be about questions regarding you   Below  On Attachment 6c(1)   |  |  |  |  |
|             |          |   |  |  |  |  |
|             | (2)      | Bring the items of proof to support your request, if reasonably as Below   On Attachment 6c(2)  | vailable, that are listed:   |  |  |  |
|             |          |   |  |  |  |  |
|             |          |   |  |  |  |  |

| Name of (Proposed) Ward or Co  | Case Number:  |   |  |  |  |
|--|---|---|--|--|--|
|  |   |   |  |  |  |
| Warning! If item c is checked, and you do not go to court on your hearing date, the judge will deny your request to waive court fees, and you will have 10 days to pay the ward's or conservatee's fees. If you miss that deadline, the court cannot process the court papers you filed with your request. If the papers were a notice of appeal, the appeal may be dismissed. |   |   |  |  |  |
| waiver, your case—including the might not go forward. After a deproceeds. If you or another persereimbursed for such advances frof administration. You might also obligation to support the ward of  | e guardianship or conservatenial, you may choose to adon is appointed as guardian from the assets of the guardian so have the right to reimburs r conservatee from assets not artner of the conservatee where | orship proceeding if the vance the court costs you conservator, you wanship or conservators sement for advanced cost part of his or her estem is managing the court | rould have an opportunity to be hip estate, if any, as allowable expenses court costs from persons with an tate, such as a parent of the ward, the uple's community property outside the |  |  |
| Hearing Date: Date Dept.:  | Time: Room:   |   | of court if different from above:  |  |  |
| Date:  | Signature of (chec  | k one):   | Officer   Clerk, Deputy  |  |  |
| language interpreter se  | ervices are available if you a Accommodation, Form MC-  | g systems, computer-a<br>ask at least 5 days befo<br>-410. (Civil Code, § 54  | assisted real-time captioning, or sign ore your hearing. Contact the clerk's   |  |  |
|  |   | cate of Service   |  |  |  |
| I certify that I am not involved in  |   | C 1: . 1:   |  |  |  |
|  | lass, postage paid, to the par_, Califo   |   | (2), at the court, on the date below.  (4), at the addresses listed in 1 and 2, w.   |  |  |
| Date:  | io anaenea.   |   |  |  |  |

This is a Court Order.

Clerk, by \_\_\_\_\_\_, Deputy

Name: