

How to File a Defendant's Claim

(Use for cases started either with an SC-100 or SC-500)

<p>Step 1</p>	<p>Complete the following forms in blue or black ink:</p> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> SC-120 Defendant's Claim and Order to Go to Small Claims Court <input type="checkbox"/> SC-120A Other Plaintiffs or Defendants <i>(if necessary)</i> <input type="checkbox"/> SC-103 Fictitious Business Name <i>(if you do business under a name that is not your own)</i>
<p>Step 2</p>	<p>Copies: Make enough copies for each plaintiff and one for you, in addition to the original.</p>
<p>Step 3</p> <p><i>The filing fee is \$30 to \$100.</i></p>	<p>File: Turn in the original and copies of the forms to: 191 North First Street, San Jose, CA 95113 The Clerk's Office opens at 8:30am Monday-Friday, closing times are subject to change, visit www.scscourt.org or call 408-882-2100 for current office hours.</p> <ul style="list-style-type: none"> <input type="checkbox"/> If you are not asking for a fee waiver, you will pay the filing fee and get copies back with a file-stamp and a case number. <input type="checkbox"/> If you are asking for a fee waiver, your file-stamped copies may be returned immediately, OR you may be asked to return in up to 24 hours, OR your file stamped forms may be mailed to you. Please check with the clerk who takes your forms.
<p>Step 4</p>	<p>Service: After the filed copies are returned to you:</p> <p>Keep for your records—1 filed copy</p> <p>Serve: You have three options for serving the plaintiff a filed copy of your forms:</p> <ol style="list-style-type: none"> 1. Personal Service: This means that someone over 18, NOT YOU or anyone named in the case, must personally hand a filed copy of your forms to the plaintiff. The plaintiff does not need to sign anything saying they got your paperwork. 2. Substitute Service: Substitute service can be done by someone over 18, NOT YOU or anyone named in the case at one of two locations: <ul style="list-style-type: none"> ▪ Home: The server can personally hand the forms to someone over 18 who lives at the plaintiff's address and is told what the papers are about <u>and</u> then the server must mail a copy of the forms to the plaintiff at that same address. ▪ Work: The server can personally hand the forms to someone over 18 who appears to be in charge at the plaintiff's business address <u>and</u> then the server must mail a copy of the forms to the plaintiff at that same address. 3. Certified Mail Service: For a fee, the court clerk will serve your claim by certified mail. <u>This type of service can only be done through the court.</u> The certified mail service only works if the plaintiff signs the certification and sends it back. Many plaintiffs will not sign the certification so this type of service often does not work. <p>Time for Service:</p> <ul style="list-style-type: none"> • If you were served a copy of the Plaintiff's Claim more than 10 days before the hearing date, you must serve a file-stamped copy of SC-120 on the plaintiff at least 5 days before the hearing date. • If you were served a copy of the Plaintiff's Claim 10 days or less before the court date, you must serve a file-stamped copy of SC-120 on the plaintiff at least 1 days before the hearing date. • <u>Certified Mail:</u> Add 5 days to the service deadlines • <u>Substituted Service:</u> Add 10 days from the date of mailing to the service deadlines
<p>Step 5</p>	<p>After service: If your forms are served either by personal or substitute service, your server will fill out form SC-104 <i>Proof of Service</i>. You are responsible for filing the original <i>Proof of Service</i> form with the court clerk at least 5 calendar days before the court hearing.</p>
<p>Step 6</p>	<p>Go to your court date.</p>

Turn over for important information



WHO DO I SUE AND SERVE?

In a Defendant's Claim, you may only sue the plaintiffs listed on the Plaintiff's Claim. If you wish to sue additional people, you will need to file a Plaintiff's Claim instead. In this case, you should let the Clerk's Office know there is a related case already on calendar. The court may want to schedule both cases together.

WHERE SHOULD I SUE?

You will need to sue in the same location as the Plaintiff's Claim. In Santa Clara County, small claims cases are filed at:

[San Jose Courthouse](#)

191 N. First St.

San Jose, CA 95113

(408-882-2100)(Option 2 then Option 7 from menu)

WHAT SHOULD I BRING TO MY COURT DATE?

You should bring at least two copies of the documents which help to prove your case; one copy for the defendant and one copy for the Judge. If you have any witnesses, they should also attend the court hearing because it is unlikely that the Judge will accept a letter from them as evidence.

WHAT SHOULD I EXPECT ON MY COURT DATE?

After the deputy does roll-call and the Judge explains the process, you will be sent outside to talk to the other party and try to settle. You will also have to exchange any evidence you wish to present to the Judge. If you are not able to settle, you will have an informal hearing in front of the Judge. The Judge may give you the decision while you are in court or the Judge may decide after the hearing and mail the decision to both parties. If you still have questions, talk to an attorney for legal advice. You must know the Court's local rules. They are available on the court's website at www.scscourt.org.

www.scscourt.org
Santa Clara County
Self-Help website

www.courts.ca.gov
State of California
Self-Help website

BLANKS

Defendant's Claim

Please complete the following forms in blue ink (if possible).

Use the **SAMPLE** to fill this packet out. It will explain what you need to fill out.

Clerk stamps date here when form is filed.

Notice to the person being sued:

- You are being sued by the person you are suing.
- You must go to court on the trial date listed below. If you do not go to court, you may lose the case.
- If you lose, the court can order that your wages, money, or property be taken to pay this claim.
- Bring witnesses, receipts, and any evidence you need to prove your case.
- Read this form and all pages attached, to understand the claim against you and to protect your rights.

Aviso al demandado:

- La persona que ha demandado lo está demandando a usted.
- Tiene que presentarse a la corte en la fecha de su juicio indicada a continuación. Si no se presenta, puede perder el caso.
- Si pierde el caso la corte puede ordenar que le quiten de su sueldo, dinero u otros bienes para pagar este reclamo.
- Lleve testigos, recibos y cualquier otra prueba que necesite para probar su caso.
- Lea este formulario y todas las páginas adjuntas, para entender la demanda en su contra y para proteger sus derechos.

Fill in court name and street address:

**Superior Court of California, County of Santa Clara
191 N. First Street
San Jose, CA 95113
Civil Division**

Fill in case number and case name:

Case Number:**Case Name:****Order to Go to Court****The people in ① and ② must go to court :** (Clerk fills out section below.)

Trial Date	Date	Time	Department	Name and address of court if different from above
1.	_____	_____	_____	_____
2.	_____	_____	_____	_____
3.	_____	_____	_____	_____

Date: _____ Clerk, by _____, Deputy

Instructions for the person suing:

- *Before* you fill out this form, read Form SC-100-INFO, *Information for the Plaintiff*, to know your rights. Get SC-100-INFO at any courthouse or county law library, or go to: www.courtinfo.ca.gov/forms
- Fill out pages 2 and 3 of this form. Then make copies of **all** pages of this form. (Make 1 copy for each party named in this case and an extra copy for yourself.) Take or mail the original and these copies to the court clerk's office and pay the filing fee. The clerk will write the date of your trial in the box above.
- You must have someone at least 18—not you or anyone else listed in this case—give each Plaintiff a court-stamped copy of all 3 pages of this form and any pages this form tells you to attach. There are special rules for "serving," or delivering, this form to public entities, associations, and some businesses. See Forms SC-104, SC-104B, and SC-104C.
- **Go to court on your trial date listed above.** Bring witnesses, receipts, and any evidence you need to prove your case.



Case Number: _____

Defendant (list names): _____

1 The Plaintiff (the person, business, or public entity that sued first) is:

Name: _____ Phone: _____

Street address: _____
Street City State Zip

Mailing address (if different): _____
Street City State Zip

If more than one Plaintiff, list next Plaintiff here:

Name: _____ Phone: _____

Street address: _____
Street City State Zip

Mailing address (if different): _____
Street City State Zip

Check here if more than 2 Plaintiffs and attach Form SC-120A.

Check here if any Plaintiff is on active military duty and write his or her name here: _____

2 The Defendant (the person, business, or public entity suing now) is:

Name: _____ Phone: _____

Street address: _____
Street City State Zip

Mailing address (if different): _____
Street City State Zip

If more than one Defendant, list next Defendant here:

Name: _____ Phone: _____

Street address: _____
Street City State Zip

Mailing address (if different): _____
Street City State Zip

Check here if more than 2 Defendants and attach Form SC-120A.

Check here if either Defendant listed above is doing business under a fictitious name. If so, attach Form SC-103.

3 The Defendant claims the Plaintiff owes \$ _____ . (Explain below):

a. Why does the Plaintiff owe the Defendant money? _____

b. When did this happen? (Date): _____
If no specific date, give the time period: Date started: _____ Through: _____

c. How did you calculate the money owed to you? (Do not include court costs or fees for service.) _____

Check here if you need more space. Attach one sheet of paper or Form MC-031 and write "SC-120, Item 3" at the top.



Case Number: _____

Defendant (list names): _____

4 You may ask the Plaintiff (in person, in writing, or by phone) to pay you before you sue. Have you done this? Yes No

5 Is your claim about an attorney-client fee dispute? Yes No
If yes, and if you have had arbitration, fill out Form SC-101, attach it to this form, and check here:

6 Are you suing a public entity? Yes No
If yes, you must file a written claim with the public entity first. A claim was filed on (date): _____
If the public entity denies your claim or does not answer within the time allowed by law, you can file this form.


7 Have you filed more than 12 other small claims within the last 12 months in California?
 Yes No If yes, the filing fee for this case will be higher.


8 I understand that by filing a claim in small claims court, I have no right to appeal this claim.

9 If I do not have enough money to pay for filing fees or service, I can ask the court to waive those fees.

10 I have not filed, and understand that I cannot file, more than two small claims cases for more than \$2,500 in California during this calendar year.

I declare, under penalty of perjury under California State law, that the information above and on any attachments to this form is true and correct.

Date: _____ Defendant types or prints name here  Defendant signs here _____

Date: _____ Second Defendant types or prints name here  Second Defendant signs here _____



Requests for Accommodations

Assistive listening systems, computer-assisted, real-time captioning, or sign language interpreter services are available if you ask at least five days before the trial. Contact the clerk's office or go to www.courtinfo.ca.gov/forms for Request for Accommodations by Persons With Disabilities and Response (form MC-410). (Civil Code, § 54.8.)



Need help?

Your county's Small Claims Advisor can help for free.

Santa Clara County Small Claims Advisor
Go to www.scscourt.org, click "Small Claims Help"

Or go to "County-Specific Court Information" at: www.courtinfo.ca.gov/selfhelp/smallclaims

Proof of Service

Defendant's Claim

Use this form to serve a **person**, a **business**, or a **public entity**. To learn more about proof of service, read *What Is "Proof of Service"?*, Form SC-104B. To learn more about how to serve a business or entity, read *How to Serve a Business or Public Entity*, Form SC-104C.

To serve a **business**, you must serve **one** of the following people:

- Owner (for a sole proprietorship)
- Partner (for a partnership) or general partner (for a limited partnership)
- Any officer or general manager (corporation or association)
- Any person authorized for service by the business (corporation, association, general partnership, limited partnership)
- Any person authorized for service with the Secretary of State (corporation, association, limited liability company [LLC], limited liability partnership [LLP], limited partnership)

To serve a **public entity**, you must first file a claim with that entity, then serve **one** of the following people:

- Clerk (of a city or county)
- Chief officer or director (of a public agency)
- Any person authorized for service by the entity

① a. If you are serving a **person**, write the person's name below:

b. If you are serving a **business** or **entity**, write the name of the business or entity, the person authorized for service, and that person's job title:

Business or Agency Name

Person Authorized for Service

Job Title

② **Instructions to Server:**

You must be at least 18 years old and **not be named in this case**. Follow these steps:

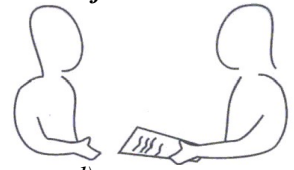
- Give a copy of all the documents checked in ③ to the person in ①, **or**
 - Give a copy of all the documents checked in ③ to one of the following people:
 - a. A competent adult (at least 18) living with, and at the home of the person in ①, **or**
 - b. An adult (at least 18) who seems to be in charge at the usual workplace of the person in ①, **or**
 - c. An adult (at least 18) who seems to be in charge where the person in ① usually receives mail (but not a U.S. Post Office box), if there is no known physical address for the person in ①.
- and mail a copy of the documents left with one of the adults in a, b, or c above to the person in ①.*

THEN

- Complete and sign this form, and
- Give or mail your completed form to the person who asked you to serve these court papers, **in time for the form to be filed with the court at least 5 days before the hearing.**

③ **I served the person in ① a copy of the documents checked below:**

- a. SC-100, *Plaintiff's Claim and ORDER to Go to Small Claims Court*
- b. SC-120, *Defendant's Claim and ORDER to Go to Small Claims Court*
- c. Order for examination (*This form must be personally served. Check the form that was served*):
 - Note:** *The court can issue a civil arrest warrant if the served party does not come to court only if the order for examination was personally served by a registered process server, sheriff, marshal, or someone appointed by the court.*
 - (1) SC-134, *Application and Order to Produce Statement of Assets and to Appear for Examination*
 - (2) AT-138/EJ-125, *Application and Order for Appearance and Examination*
- d. Other (*specify*): _____



Clerk stamps date here when form is filed.

Fill in court name and street address:

Superior Court of California, County of Santa Clara
191 N. First Street
San Jose, CA 95113
Civil Division

Fill in case number, case name, hearing date, day, time, and department below:

Case Number:

Case Name:

Hearing Date:

Time:

Dept.:



Case name: _____

4 Fill out "a" or "b" below:a. **Personal Service:** I personally gave copies of the documents checked in (3) to the person in (1) :On (date): _____ At (time): _____ a.m. p.m.

At this address: _____

City: _____ State: _____ Zip: _____

b. **Substituted Service:** I personally gave copies of the documents checked in (3) (a, b, or d) to (check one): A competent adult (at least 18) at the **home** of, and living with the person in (1) , or An adult who seems to be in charge where the person in (1) usually **works**, or An adult who seems to be in charge where the person in (1) usually **receives mail**, or has a private post office box (not a U.S. Post Office box), if there is no known physical address for the person in (1).

I told that adult, "Please give these court papers to (name of person in (1))."

I did this on (date): _____ At (time): _____ a.m. p.m.

At this address: _____

City: _____ State: _____ Zip: _____

Name or description of the person I gave the papers to: _____

After serving the court papers, I put copies of the documents listed in (3) in an envelope, sealed the envelope, and put first-class prepaid postage on it. I addressed the envelope to the person in (1) at the address where I left the copies.

I mailed the envelope on (date): _____ from (city, state): _____

by leaving it (check one):

a. At a U.S. Postal Service mail drop, orb. At an office or business mail drop where I know the mail is picked up every day and deposited with the U.S. Postal Service, orc. With someone else I asked to mail the documents to the person in (1), and I have attached that person's completed Form SC-104A.**5 Server's Information**

Name: _____ Phone: _____

Address: _____

City: _____ State: _____ Zip: _____

Fee for service: \$ _____

If you are a registered process server:

County of registration: _____ Registration number: _____

6 I declare under penalty of perjury under California state law that I am at least 18 years old and not named in this case and that the information above is true and correct.

Date: _____

Type or print server's name_____
Server signs here after serving

This form is attached to Form SC-104. Use this form **ONLY** if you mailed the documents in ① and someone else personally gave them to the person, business, or public entity served.

Notice to Server

You must:

- Be at least 18 and **not listed in this lawsuit.**
- Fill out ① - ⑥ of this form and attach it to Form SC-104.

① **Documents served by mail:**

- a. SC-100, *Plaintiff's Claim and ORDER to Go to Small Claims Court*
- b. SC-120, *Defendant's Claim and ORDER to Go to Small Claims Court*
- c. Other (*specify*) : _____

② **Name and address of the person, business, or public entity served:**

a. If you served a **person**, write the person's name and address below:

Name: _____

Address: _____
Street City State Zip

b. If you served a **business** or **public entity**, write the name and address of the business or public entity, the person authorized for service, and that person's job title:

Business or Public Entity Name Person Authorized for Service Job Title

Address: _____
Street City State Zip

③ I put copies of the documents listed in ① above in an envelope, sealed the envelope, and put first-class prepaid postage on it. I addressed the envelope to the person, business, or public entity listed in ② and mailed the envelope by leaving it at (*check one*) :

- a. A U.S. Postal Service mail drop *or*
- b. An office or business mail drop where I know the mail is picked up every day and deposited with the U.S. Postal Service.

④ I mailed the envelope:

a. On (*date*) : _____ b. From (*city, state*) : _____

⑤ My address is: _____

⑥ I declare, under penalty of perjury under California State law, that the information above is true and correct.

Date: _____

Type or print server's name



Server signs here after mailing

SAMPLE

Defendant's Claim

Use this packet to fill out
your "BLANK" forms.

Do not file or write in this packet.

Clerk stamps date here when form is filed.

SAMPLE ONLY
Do not write on this copy!

Notice: This form can only be filed by a defendant against a plaintiff. You cannot include any parties who are not listed on the plaintiff's SC-100 or SC-500. If you believe there should be additional plaintiffs or defendants, then you will need to file a Plaintiff's Claim instead. You should let the court know about the related case that was filed against you.

Aviso al demandado:

- La persona que ha demandado lo está demandando a usted.
- Tiene que presentarse a la corte en la fecha de su juicio indicada a continuación. Si no se presenta, puede perder el caso.
- Si pierde el caso la corte puede ordenar que le quiten de su sueldo, dinero u otros bienes para pagar este reclamo.
- Lleve testigos, recibos y cualquier otra prueba que necesite para probar su caso.
- Lea este formulario y todas las páginas adjuntas, para entender la demanda en su contra y para proteger sus derechos.

Fill in court name and street address:

Superior Court of California, County of Santa Clara
191 N. First Street
San Jose, CA 95113
Civil Division

Fill in case number and case name:

Case Number:
Court Case Number
Case Name:
Petitioner's name v. Your Name

Order to Go to Court

The people in ① and ② must go to court : *(Clerk fills out section below.)*

Trial Date	Date	Time	Department	Name and address of court if different from above
	LEAVE BLANK			

Date: _____

Instructions for the person suing:

- Before you fill out this form, read Form SC-100-INFO, *Information for the Plaintiff*, to know your rights. Get SC-100-INFO at any courthouse or county law library, or go to: www.courtinfo.ca.gov/forms
- Fill out pages 2 and 3 of this form. Then make copies of **all** pages of this form. (Make 1 copy for each party named in this case and an extra copy for yourself.) Take or mail the original and these copies to the court clerk's office and pay the filing fee. The clerk will write the date of your trial in the box above.
- You must have someone at least 18—not you or anyone else listed in this case—give each Plaintiff a court-stamped copy of all 3 pages of this form and any pages this form tells you to attach. There are special rules for "serving," or delivering, this form to public entities, associations, and some businesses. See Forms SC-104, SC-104B, and SC-104C.
- **Go to court on your trial date listed above.** Bring witnesses, receipts, and any evidence you need to prove your case.



Defendant (list names): **Your Name(s)** Case **Court Case Number**

1 The Plaintiff (Name of Plaintiff you are suing) sued first) is: **Full Name of Plaintiff you are suing** Phone: **Phone # of Plaintiff**
Name: _____
Street address: **Address of Person/Business you are suing** _____
Mailing Address: **Mailing Address of Plaintiff you are suing, if different from street address.**

If more than one Plaintiff, list next Plaintiff here:
Name: **Use this space if you are suing more than one Plaintiff** Phone: _____
Street address: _____
Mailing Address: _____

If there are more than 2 Plaintiffs, check this box then complete and attach form SC-100A
 Check here if more than 2 Plaintiffs and attach Form SC-120A.
 Check here if any Plaintiff is on active military duty and write his or her name here: **Complete if applicable**

2 The Defendant (Name of Defendant you are suing) is: **Your Name or Business Name if claim is being filed by a business** Phone: **Your Phone Number**
Name: _____
Street address: **Your Street Address** _____
Mailing address (if different): **Your Mailing Address, if different from street address above**

If more than one Defendant, list next Defendant here:
Name: **Use this space if more than one Defendant is suing (remember, they must have been included on the SC-100 or SC-500 to be listed here)** _____
Street address: _____

Mailing address (if different): _____
 Check here if you are doing business under a name that is not your own, fill out and attach form SC-103. You also need to list Defendant's name in item 2 as "Your Name dba Business Name".
 Check here if you are doing business under a name that is not your own, fill out and attach form SC-103. You also need to list Defendant's name in item 2 as "Your Name dba Business Name".

3 The Defendant claims the Plaintiff owes \$ **Total Amount owed to you, not including court costs and process serving fees**
a. Why does the Plaintiff owe the Defendant money? **Briefly explain why the Plaintiff owes you money.** **Date or range of dates when the action took place**
b. When did this happen? (Date): _____
If no specific date, give the time period: Date started: _____ Through: _____
c. How did you calculate the money owed to you? (Do not include court costs or fees for service.) _____
Briefly explain how you calculated the amount owed to you.

Check here if you need more room to answer any of the questions in item 3. You may attach one additional page if you need more room to answer any of the questions in item 3. 11 3"

Defendant (list names): Case

4 You may ask the Plaintiff (in person, in writing, or by phone) to pay you before you sue. Have you done this? Yes No

5 Is your claim about an attorney-client fee dispute? Yes No
If yes, and if you have had arbitration, fill out Form SC-101, attach it to this form, and check here:

6 Are you suing a public entity? Yes No
If yes, you must file a written claim with the public entity first. A claim was filed on (date): _____
If the public entity denies your claim or does not answer within the time allowed by law, you can file this form.

7 Have you filed more than 12 other small claims within the last 12 months in California? Yes No If Yes this case will be higher.

8 I understand that by filing a claim in small claims court, I have no right to appeal this claim.

9 If I do not have enough money to pay for filing fees or service, I can ask the court to waive those fees.

10 I have not filed, and understand that I cannot file, more than two small claims cases for more than \$2,500 in California during this calendar year.

I declare, under penalty of perjury under California State law, that the information above and on any attachments to this form is true and correct.

Date:
Defendant types or prints name here *Defendant signs here*

Date:
Second Defendant types or prints name here *Second Defendant signs here*



Requests for Accommodations

Assistive listening systems, computer-assisted, real-time captioning, or sign language interpreter services are available if you ask at least five days before the trial. Contact the clerk's office or go to www.courtinfo.ca.gov/forms for Request for Accommodations by Persons With Disabilities and Response (form MC-410). (Civil Code, § 54.8.)



Need help?

Your county's Small Claims Advisor can help for free.

Or go to "County-Specific Court Information" at: www.courtinfo.ca.gov/selfhelp/smallclaims

Use this form to serve a **person**, a **business**, or a **public entity**. To learn more about proof of service, read *What Is "Proof of Service"?*, Form SC-104B. To learn more about how to serve a business or entity, read *How to Serve a Business or Public Entity*, Form SC-104C.

To serve a **business**, you must serve **one** of the following people:

- Owner (for a sole proprietorship)
- Partner (for a partnership) or general partner (for a limited partnership)
- Any officer or general manager (corporation or association)
- Any person authorized for service by the business (corporation, association, general partnership, limited partnership)
- Any person authorized for service with the Secretary of State (corporation, association, limited liability company [LLC], limited liability partnership [LLP], limited partnership)

To serve a **public entity**, you must first file a claim with that entity, then serve **one** of the following people:

- Clerk (of a city or county)
- Chief officer or director (of a public agency)
- Any person authorized for service by the entity

1 a. If you are serving a **person**, write the person's name below:

If you are suing an individual write their name here.

b. If you are serving a **business or entity**, write the name of the business or entity, the person authorized for service, and that person's job title.

If you are suing a business/entity write the name here and write the name of the person who need to be served here.

Person Authorized for Service

Job Title

2 **Instructions to Server:**

You must be at least 18 years old and **not be named in this case**. Follow these steps:

- Give a copy of all the documents checked in 3 to the person in 1, **or**
- Give a copy of all the documents checked in 3 to one of the following people:
 - A competent adult (at least 18) living with, and at the home of the person in 1, **or**
 - An adult (at least 18) who seems to be in charge at the usual workplace of the person in 1, **or**
 - An adult (at least 18) who seems to be in charge where the person in 1 usually receives mail (but not a U.S. Post Office box), if there is no known physical address for the person in 1. **and** mail a copy of the documents left with one of the adults in a, b, or c above to the person in 1.

THEN

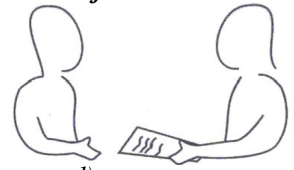
- Complete and sign this form, and
- Give or mail your completed form to the person who asked you to serve these court papers, **in time for the form to be filed with the court at least 5 days before the hearing.**

3 **I served the person in 1 a copy of the documents checked below:**

- SC-100, *Plaintiff's Claim and ORDER to Go to Small Claims Court*
- SC-120, *Defendant's Claim and ORDER to Go to Small Claims Court*
- Order for examination (*This form must be personally served. Check the form that was served:*)

Note: The court can issue a civil arrest warrant if the served party does not come to court **only** if the order for examination was personally served by a registered process server, sheriff, marshal, or someone appointed by the court.

 - SC-134, *Application and Order to Produce Statement of Assets and to Appear for Examination*
 - AT-138/EJ-125, *Application and Order for Appearance and Examination*
- Other (*specify*): _____



Clerk stamps date here when form is filed.

SAMPLE ONLY
Do not write on this copy!

Fill in court name and street address:

Fill in the County Name and Court Address
For Santa Clara County use: 191 N. First Street, San Jose, CA 95113

Fill in case number, case name, hearing date, day, time, and department below:

Your Case Number

Plaintiff's Last Name or Business Name v. Defendant's Last Name or Business Name

Hearing Date:

Court Date Time and Dept. #



4 Fill out "a" or "b" below:

a. **Personal** **If the forms were handed directly to the person you are suing, complete item 4a.** in (3) to the **Date and time forms were handed to the Plaintiff**
On () a.m.
At this address: **Address where Plaintiff was handed the forms**
City: _____ State: _____ Zip: _____

b. **Substituted** **If the forms were given to someone other than the Plaintiff, complete item 4b (check one):**
 A competent adult (at least 18) at the **home** of, and living with the person in (1), or
 An adult **Check the one that applies** where the person in (1) usually works, or
 An adult who seems to be in charge where the person in (1) usually receives mail, or has a private post office box (not a U.S. Post Office box), if there is no known physical address for the person in (1).

I told that adult, "Please give these court papers to (name of person in (1))."
I did this on (date): **Date and time forms were handed to the person at the place noted above**
At this address: **Address where the forms were delivered**
City: _____ State: _____ Zip: _____

Name or description of the person I gave the papers to: **Write the name and/or description of the person who was handed the forms**

After serving the court papers, I put copies of the documents listed in (3) in an envelope, sealed the envelope, and put first-class prepaid postage on it. I addressed the envelope to the person in (1) at the address where I left the copies.

I mailed the envelope on (date): **Date a copy of the forms was mailed to the address listed above and city where the mailing took place**
by leaving it (check one):

- a. At a U.S. Postal Service mail drop, or
- b. **Check the one that applies** At an office or business where the mail is picked up every day and deposited with the U.S. Postal Service, or
- c. With someone else I asked to mail the documents to the person in (1), and I have attached that person's completed Form SC-104A.

5 Server Information

Name: **Name of person who served the forms and their phone number**
Address: **Server's Street Address**
City: **City, State and Zip Code**
Fee for service: _____

If you are a registered process server:
County of registration: _____ Registration number: _____

6 I declare under penalty of perjury under California state law that I am at least 18 years old and not named in this case and that the information above is true and correct.

Date: **Date server signed the form**

Server's Name **Server's Signature**
Type or print server's name Server signs here after serving