

**SUPERIOR COURT OF CALIFORNIA
COUNTY OF SANTA CLARA**



**Probate Uncontested Ex Parte Coversheet:
Matters Submitted on the Pleadings**

Case Number: _____ **Date Submitted:** _____

Case Name: _____

Party Seeking Judicial Review and Relief: _____

Party seeking Judicial Review and relief is (check all that apply):

- Trustee Personal Representative Trust Beneficiary Estate Heir
- Surviving Spouse Guardian Conservator Attorney for Conservatee
- Other (explain): _____

Attorney or Party Contact Information:

Attorney/Party Name: _____

Email Address: _____

Telephone No.: _____

Petition type:

- Probate
- Final Distribution Petition with Waiver of Accounting and Consents
 - Payment of creditor claims
 - Payment of Attorney and/or Administrator Fees with Waiver of Hearing and Consents
 - Transfer Will
 - Small Estate Collection (Probate Code 13100 et. seq.)
- Spousal Property Petition §13650 with Waiver of Hearing and Consents

- Petition to Determine Succession to Real Property §13152 with Waiver of Hearing and Consents
- Approval of Settlement Agreement with Waiver of Hearing and Consents
- Appoint Guardian Ad Litem
- Increase/Decrease Bond
- Conservatorship
 - Petition for Attorney Fees for Court-Appointed Counsel for Conservatee with Waiver of Hearing and Consents
 - Petition for Conservator Fees with Waiver of Hearing and Consents
- Other _____

Interested Parties - Minors or Persons Lacking Capacity

List the full name(s) and relationship(s) of all interested persons who are minors and/or otherwise lack capacity, and whether any *guardian ad litem*, conservator, or attorney in fact has been appointed (please attach an extra sheet if more space is required):

Name	Relationship	GAL/CNR/AIF

Probate - Final Distribution Petition with Waivers of Accounting and Consents

- Inventory and Appraisal filed
- Waivers of accounting from heirs/beneficiaries attached
- Consents from heirs/beneficiaries attached.

Spousal/Domestic Partner Property Petition §13650

- Consents from all children or heirs attached
- Declaration summarizing the community / separate property nature of assets attached
- If estate includes an unincorporated business or an interest therein, list of known creditors and amount owed to each creditor is attached

Petition to Determine Successor to Real Property §13150

- Inventory and Appraisal provided
- Consents provided from any persons listed in #9 or #10
- Legal description of property attached
- If required - attached copy of will

Petition to Approve Settlement Agreement (check all that apply):

- All trust beneficiaries/estate heirs/interested parties have signed the settlement agreement, or
- Not all interested parties signed the settlement agreement
- The settlement agreement contains a provision that the agreement shall be made a court order

Petition for Attorney's Fees for Court Appointed Counsel for Conservatee

- Declaration of Attorney in support of fees
- Invoice submitted
- Consent from Conservator
- Discharge Requested

Petition for Conservator's and/or Conservator's Attorney's Fees

- Declaration of Attorney in support of fees
- Invoices are submitted
- Consent from Attorney for Conservatee (if counsel appointed)
- Consents from all parties entitled to notice