

**SUPERIOR COURT, STATE OF CALIFORNIA
COUNTY OF SANTA CLARA**

Department 7, Honorable Charles F. Adams, Presiding

191 North First Street, San Jose, CA 95113
Telephone 408-882-2110

**ADVANCE CASE STATUS REPORT (“ACSR”)
(Local Probate Rule 1)**

GENERAL PROBATE CALENDAR – Department 7

DATE: Friday, March 6, 2026

TIME: 9:00am

*****NOTICE*****

**APPEARANCES MAY BE IN PERSON OR REMOTE THROUGH
UNICORN DIGITAL COURTROOM (UDC)**

**To find the appropriate remote appearance links please go to:
<https://santaclara.courts.ca.gov/online-services/remote-hearings>**

“PREAPPROVED” matters are those reviewed and found satisfactory. Personal appearance by the petitioning party is not required. Pre-approved matters to which objections are made may be continued. Orders for preapproved matters will be signed upon calling of the calendar and may be picked up for filing at that time.

“PROBATE EXAMINER NOTES” - If a matter is not preapproved, then the Probate Examiner will list procedural defects. Parties may file additional documents to correct procedural deficiencies, and the Court, in its discretion, may consider such filings in making its order. The Court may order a matter off calendar, grant it subject to additional filings, or order a continuance.

TROUBLESHOOTING

If you do not see the appropriate ACSR, then it has either not been posted yet or your web browser cache (temporary internet files) is accessing a prior calendar. “REFRESH” or “QUIT” your browser and reopen it, or adjust your internet settings to see only the current version of the web page. Your browser may access old information from old cookies even after the current calendar has been posted.

**SUPERIOR COURT, STATE OF CALIFORNIA
COUNTY OF SANTA CLARA**

Department 7, Honorable Charles F. Adams, Presiding

191 North First Street, San Jose, CA 95113
Telephone 408-882-2110

LINE #	CASE #	CASE TITLE	ACSR/Examiner notes
LINE 1	16PR178673	<i>The Emilce Garcia Special Needs Trust</i>	Click line #1 or scroll below to line #1 for probate examiner notes.
LINE 2	21PR190255	<i>Estate of Samuel Flores</i>	Parties to appear for the Court's ruling.
LINE 3	22PR193325	<i>Estate of Jeffrey Yoshioka</i>	Click line #3 or scroll below to line #3 for probate examiner notes.
LINE 4	24PR196767	<i>Estate of Rita N. Vasquez</i>	Amended petition submitted to e-filing on 3/2/26 and pending processing by the probate filing clerk's office.
LINE 5	24PR198748	<i>Estate of Phyllis Ruth Shedroff</i>	Click line #5 or scroll below to line #5 for probate examiner notes.
LINE 6	25PR199491	<i>Estate of Nancy Ellen Clark</i>	Parties to appear for the Court's ruling.
LINE 7	25PR199784	<i>Virginia L. Hall Survivor's Trust & Robert C. Hall Unified Credit Trust</i>	Click line #7 or scroll below to line #7 for probate examiner notes.
LINE 8	24PR196711	<i>Estate of Neomi Mizrahi</i>	Click line #8 or scroll below to line #8 for probate examiner notes.
LINE 9	25PR199962	<i>The Arams Trust Agreement dated 4/21/2009</i>	Click line #9 or scroll below to line #9 for probate examiner's notes.
LINE 10	25PR199962	<i>The Arams Trust Agreement dated 4/21/2009</i>	No probate examiner's notes. Parties to appear for Court's ruling.
LINE 11	25PR200911	<i>Estate of Walter Lee Jimison</i>	No examiner deficiencies noted. Appear for the Court's ruling.
LINE 12	25PR201186	<i>The Dias Family Trust, dated 7/29/2024</i>	Parties to appear for the Court's ruling.
LINE 13	25PR201215	<i>Iten Trust Agreement dated 8/3/11, as amended</i>	Click line #13 or scroll below to line #13 for probate examiner notes.
LINE 14	26PR201685	<i>Estate of An-Chi Fang</i>	Click line #14 or scroll below to line #14 for probate examiner notes.
LINE 15			
LINE 16			
LINE 17			
LINE 18			
LINE 19			

**SUPERIOR COURT, STATE OF CALIFORNIA
COUNTY OF SANTA CLARA**

Department 7, Honorable Charles F. Adams, Presiding

191 North First Street, San Jose, CA 95113
Telephone 408-882-2110

LINE 20			
LINE 21			
LINE 22			
LINE 23			
LINE 24			
LINE 25			
LINE 26			
LINE 27			
LINE 28			
LINE 29			
LINE 30			

Calendar line 1

- 00000 –

16PR178673, The Emilce Garcia Special Needs Trust

Procedural Deficiencies

1. Some disbursements made may require additional explanation. PEX defers to court:
 - a. Payments made to “Monica Espinoza” for “translation fees.” What is this?
 - b. Monthly payments/transfers described as “stable: Transfer to savings account for payments to IKSM with no benefits reductions.” PEX is not familiar – what is IKSM?
 - c. Monthly payments of \$400, totaling \$10,500.00, described as “Personal Expenses: Deposited to Maria Garcia.” Are these payments of the BNE’s personal expenses, or caregiver/mother Maria Garcia’s personal expenses? No itemized list of expenses or broader summary of expenses incurred.

- 00000 –

Calendar line 2

- 0000 -

- 0000 -

Calendar line 3

- 00000 –

22PR193325 Estate of Jeffrey Yoshioka

Procedural Deficiencies

Paragraphs 29 – 32 of the petition have been revised to identify the cash assets on hand and to indicate that the estate assets on hand at the end of the account period have a carry value of \$353,568.83 but that the assets at the end of administration consist of only cash totaling \$211,027.97.

- 00000 –

Calendar line 4

- 0000 -

- 0000 -

Calendar line 5

- 00000 -

24PR198748 Estate of Phyllis Ruth Shedroff

Please see minute order from 1/9/2026: "Matter is continued to 3/6/2026 at 9:00am in Department 7 to address procedural deficiencies in writing; *final continuance*.
No Declaration or Supplemental filed addressing the procedural deficiencies filed.

Previously Noted Procedural Deficiencies

1. No Inventory and Appraisal/s (I & A) filed. Petition states that I & A Partial #1 was filed on 3/19/25 and I & A Partial #2 was filed on 5/2/25, however, no I & A is shown filed or is pending in the e-filing queue. Probate Code §8800
2. This is a waiver of account. Petition at paragraph #8 states waivers of account are attached to petition as Attachment 2, however there is no Attachment 2 to petition. Petition at paragraph #22 indicates that the decedent's sons, Nathan and Daniel Shedroff are the Co-Trustees of the Shedroff Family Trust. Therefore, PTR needs to file waivers of account by Nathan and Daniel Shedroff in their capacity as Co-Trustee of the Shedroff family Trust.
3. Petition at paragraph #5a states that creditor's claim in the amount of \$26,812.00 by decedent's son, Nathan Shedroff has been filed. No creditor's claim is show filed in the system. Need clarification regarding claim. When was it filed? Was it paid/satisfied? There is no Acceptance or Rejection of the Claim that has been filed. There is also no Satisfaction/Withdrawal of Claim from the creditor.
4. Petition at paragraph #15 indicates that PTR received final distribution from the Estate of David Fred Aeschliman, the decedent's brother, which includes three real properties, cash and securities. If these assets are not listed in the I & A that PTR is referring to in the petition (but not filed with the Court), then a Supplemental I & A that includes properties distributed to the estate from decedent's deceased brother's estate.
5. The petition did not provide carry value and fair market value of all assets on hand. CA Rules of Court 7.550(b)(1), Local Probate Rule 9A(1)(e)
6. No proof of service of notice of hearing to anyone.
7. No proposed order has been filed.

- 00000 -

Calendar line 6

- 0000 -

- 0000 -

25PR199784 Hall Family Trust Agreement

Previously Noted Procedural Deficiencies

1. Robert C. Hall Unified Credit Trust: the BAOH include investments held in Wells Fargo Advisors Account x7805. Then, schedules start referencing a Flywheel Private Wealth Account x7805. The schedule of change in form of assets does not appear to show any closing of the Wells Fargo account. Is this perhaps the same account, with a different name? PEX requests explanation.
2. Virginia L. Hall Survivor's Trust: the BOAH include investments held in Wells Fargo Advisors Account x6728. Then, schedules start referencing a Flywheel Private Wealth Account x7554. The schedule of change in form of assets does not appear to show any closing of the Wells Fargo account or opening of a Flywheel account? PEX requests explanation.
- 3...TTE fee declaration, category "taxes," includes an obvious scrivener's error: 1.0 hour spent meeting with CPA on 05/22/00. Should this say 05/22/25?
4. Atty fee declaration includes duplicate invoices: invoice #1576, #1797, #1907, are all attached to the declaration twice. PEX office asks atty to take more care in the future, to avoid the appearance of double-billing.
5. Atty fee declaration requests compensation of \$56,756.00. But the billing invoices appear to total to \$56,652.00. ($\$2,515 + 2,257 + 1,352 + 1,404 + 1,404 + 3,448 + 1,128 + 3,312 + 18,128 + 12,320 + 9,384$). This is a discrepancy of \$104.00. Is there an invoice missing?
6. Proposed order does not include the specific dollar amount of TTE fees, and atty fees, paid. PEX defers to court whether order needs to be modified to include the amounts.

Calendar line 8

- 00000 -

24PR196711 Estate of Neomi Mizrachi

1. No proof of personal service of notice and petition for respondent filed.
PrC section 851.
2. Proposed order needs to be revised re preliminary statement (par 1, p.1) refers to the proposed order not the petition;

- 00000 -

Calendar line 9

- oo0oo -

25PR199962 The Arams Trust Agreement dated 4/21/2009

1. POS of notice filed 7/21/2025
 - a. Notice was not on Judicial Council mandatory form Notice of Hearing on Petition to Determine Claim to Property (form DE-115). (Prob. Code § 851, subd. (c)).
 - b. No proof of personal service of notice to Respondent Cheryll P. Arams, who has the right to service pursuant to Probate Code section 851, subdivision (a) which indicates service should be “in the manner provided in Chapter 4 (commencing with Section 413.10) of Title 5 of Part 2 of the Code of Civil Procedure.”

- oo0oo -

Calendar line 10

- 00000 -

25PR199962 The Arams Trust Agreement dated 4/21/2009 - OSC

Parties to appear for Court's ruling.

- 00000 -

Calendar line 11

- 0000 -

- 0000 -

Calendar line 12

- 0000 -

- 0000 -

Calendar line 13

- oo0oo -

25PR201215, Iten Trust Agreement dated 8/3/11, as amended

1. Needs revised proposed order that has a signature line for the Judge to sign and without the signature of the attorney. ***Still not addressed. Atty submitted what appears to be the same proposed order again, which is erroneously signed by counsel and does include any signature line for the court. PEX reminds counsel to include the mandatory proposed order cover sheet, EFS-020, when submitting the corrected order to efilng.**
2. It appears that at the 1/14/26 hearing, counsel was directed to file further briefing one week prior to today's 3/06/26 hearing date. No such briefing has been filed or submitted to efilng as of 3/03/26.

- oo0oo -

Calendar line 14

- oo0oo -

26PR201685, Estate of An-Chi Fang

Procedural Deficiencies

1. Pleadings show that the PTR signed the petition on 1/07/2026, but then signed the supporting declaration under penalty of perjury on 1/07/2025? Is this a scrivener's error?

- oo0oo -

Calendar line 15

- 0000 -

- 0000 -

Calendar line 16

- 0000 --

- 0000 -

Calendar line 17

- 0000 -

- 0000 -

Calendar line 18

- 0000 -

- 0000 -

Calendar line 19

- 0000 -

- 0000 -

Calendar line 20

- 0000 -

- 0000 -

Calendar line 21

- 0000 -

- 0000 -

Calendar line 22

- 0000 -

- 0000 -

Calendar line 23

- 0000 -

- 0000 -

Calendar line 24

- 0000 -

- 0000 -

Calendar line 25

- 0000 -

- 0000 -

Calendar line 26

- oo0oo -

Calendar line 27

- oo0oo -

Calendar line 28

- 0000 -

Calendar line 29

- 0000 -

Calendar line 30

- oo0oo -