SUPERIOR COURT, STATE OF CALIFORNIA COUNTY OF SANTA CLARA

Department 2, Honorable Lori E. Pegg, Presiding

Audrey Nakamoto, Courtroom Clerk

191 North First Street, San Jose, CA 95113 Telephone 408-882-2120

ADVANCE CASE STATUS REPORT ("ACSR") (Local Probate Rule 1)

ADMINISTRATION OF ESTATES CALENDAR – Department 2

DATE: Thursday, September 26, 2024 TIME: 9:01am

NOTICE APPEARANCES MAY BE IN PERSON OR REMOTE THROUGH MICROSOFT TEAMS

To find the appropriate remote appearance links please go to: https://santaclara.courts.ca.gov/online-services/remote-hearings

"PREAPPROVED" matters are those reviewed and found satisfactory. Personal appearance by the petitioning party is not required. Preapproved matters to which objections are made may be continued. Orders for preapproved matters will be signed upon calling of the calendar and may be picked up for filing at that time.

"PROBATE EXAMINER NOTES" - If a matter is not preapproved, then the Probate Examiner will list procedural defects. Parties may file additional documents to correct procedural deficiencies, and the Court, in its discretion, may consider such filings in making its order. The Court may order a matter off calendar, grant it subject to additional filings, or order a continuance.

TROUBLESHOOTING

If you do not see the appropriate ACSR, then it has either not been posted yet or your web browser cache (temporary internet files) is accessing a prior calendar. "REFRESH" or "QUIT" your browser and reopen it, or adjust your internet settings to see only the current version of the web page. Your browser may access old information from old cookies even after the current calendar has been posted.

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LINE #	CASE #	CASE TITLE	ACSR/Examiner notes
LINE 1	24PR197166	Estate of Irene Valdez- by Clara Lopez	Click on Line #1 or scroll to #1 below for Examiner Notes
LINE 2	24PR197166	Estate of Irene Valdez-by Maria Monroy	No Examiner notes; parties to appear for Court's ruling
LINE 3	24PR197861	Estate of Cassarino Gianna	Click on Line #3 or scroll to #3 below for Examiner Notes
LINE 4	24PR197864	Estate of Croly	Click on Line #4 or scroll to #4 below for Examiner Notes
LINE 5	24PR197865	Estate of Melissa Mitchell	Approved.
LINE 6			
LINE 7			
LINE 8			
LINE 9			
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<u>LINE 27</u>			

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<u>LINE 28</u>		
<u>LINE 29</u>		
LINE 30		

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24PR197166 Estate of Irene Valdez by Clara Lopez

Previously noted procedural deficiency:

There is no Waiver of bond by granddaughter, Leybiozeth Valdez Correa – Still not addressed

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24PR197166 Estate of Irene Valdez by Clara Lopez – by Maria E.C. Monroy

Parties to appear for court's ruling

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24PR197861 Estate of Cassarino Gianna

- 1. No notice of petition and proof of service of notice to anyone. Probate Code §8110
- 2. The attestation clause signed by witnesses did not include language that they are signing under penalty of perjury. Need proof of subscribing witness. Probate Code §6110(c)(1)
- 3. No proposed letters submitted

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24PR197864 Estate of Henry Croly

- 1. No statement of permanent address of proposed personal representative who is a non-resident of CA. PrC section 8573.
- 2. No proof of service of notice of petition to administer estate for named alternate Executor, Carrie Morton. Ms. Morton is counsel for Petitioner and filed this petition. PrC section 8110. Defers to Court_if will require corrective action.
- **3.** No proposed order submitted.

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