

**SUPERIOR COURT, STATE OF CALIFORNIA
COUNTY OF SANTA CLARA**

Department 7, Honorable Charles Adams, Presiding

191 North First Street, San Jose, CA 95113
Telephone 408-882-2110

**ADVANCE CASE STATUS REPORT (“ACSR”)
(Local Probate Rule 1)**

ADMINISTRATION OF ESTATES CALENDAR – Department 7

DATE: Wednesday, March 4, 2026

TIME: 9:01am

*****NOTICE*****

**APPEARANCES MAY BE IN PERSON OR REMOTE THROUGH
UNICORN DIGITAL COURTROOM (UDC)**

**To find the appropriate remote appearance links please go to:
<https://santaclara.courts.ca.gov/online-services/remote-hearings>**

**“PREAPPROVED” matters are those reviewed and found satisfactory.
Personal appearance by the petitioning party is not required. Pre-
approved matters to which objections are made may be continued.
Orders for preapproved matters will be signed upon calling of the
calendar and may be picked up for filing at that time.**

**“PROBATE EXAMINER NOTES” - If a matter is not preapproved,
then the Probate Examiner will list procedural defects. Parties may file
additional documents to correct procedural deficiencies, and the Court,
in its discretion, may consider such filings in making its order. The
Court may order a matter off calendar, grant it subject to additional
filings, or order a continuance.**

TROUBLESHOOTING

If you do not see the appropriate calendar’s ACSR, then it has either not been posted yet or your web browser cache (temporary internet files) is accessing a prior calendar. “REFRESH” or “QUIT” your browser and reopen it, or adjust your internet settings to see only the current version of the web page. Your browser may access old information from old cookies even after the current calendar has been posted.

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LINE #	CASE #	CASE TITLE	ACSR/Examiner notes
LINE 1	24PR197305	<i>Estate of Mei-Tsu Kuo Wu</i>	No examiner deficiencies noted. Parties to appear for the Court's ruling.
LINE 2	24PR197305	<i>Estate of Mei-Tsu Kuo Wu</i>	No examiner deficiencies noted. Parties to appear for the Court's ruling.
LINE 3	25PR201409	<i>Estate of Janet Sue Robbins</i>	Click line #3 or scroll below to line #3 for probate examiner notes.
LINE 4	25PR201556	<i>Estate of James McGoldrick</i>	Click line #4 or scroll below to line #4 for probate examiner notes.
LINE 5	26PR201750	<i>Estate of Yiming Chou</i>	Click line #5 or scroll below to line #5 for probate examiner notes.
LINE 6	26PR201758	<i>Estate of Robert Ponce</i>	Looks ok to grant; minor issue noted; Click Line #6 or scroll below to line #6 for notes
LINE 7			
LINE 8			
LINE 9			
LINE 10			
LINE 11			
LINE 12			
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LINE 26			
LINE 27			
LINE 28			
LINE 29			
LINE 30			

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25PR201409, Estate of Janet Sue Robbins

Procedural Deficiencies

1. Petition #2b does not state the name of the proposed personal representative.
2. Petition #2d asks the court to set bond, but leaves the amount blank. **It appears bond amount is \$2,326,495.00**, but amount may need to be modified depending on resolution of deficiency #3.
3. Petition #3d contains math errors (value of estate property). It indicates \$0 personal property, and net value of R/P of \$2,326,495.00. But then it states that the total of those two numbers is \$2,030,000.00. Needs correction.
4. The will references what appear to be two individuals, "Antonio & Ethan Petenio." Petition #8 does not include the name/relationship/age/address for an Ethan Petenio.
5. Petition #8 does not include the name/relationship/age/address for the Petitioner.
6. Notice of Hearing (DE-121) is filled out incorrectly:
 - a. Item #3 is blank (does not list the name of the proposed personal representative)
 - b. Item #4 is not checked (to ask to admit a will to probate).
7. Proof of Service filed 2/05/26 is incomplete:
 - a. Item #3 is blank (whether an envelope was placed with USPS, or in collection for mailing at a business)
 - b. Item #4 is blank (date mailed and place mailed).
8. No Proof of Publication in court file for this Petitioner. (PTR should correct deficiency #5 before publishing the notice to ensure proper publication).
9. There is no Proof of Holographic Instrument (DE-135).
10. No proposed order.
11. No proposed letters.

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25PR201556 Estate of James McGoldrick

1. Need proof of publication of notice. (Prob. Code § 8120).
2. Petition (form DE-111) item 4 – Selected that decedent’s Will does not preclude administration under IAEA. But petition item 3(f) selected that decedent died intestate and petitioner is not requesting a Will be admitted to probate?
3. Need Duties and Liabilities of Personal Representative and Acknowledgment of Receipt (Judicial Council mandatory form DE-147). (Prob. Code § 8404).
4. Need Order for Probate (form DE-140).

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#5 - 26PR201750 Estate of Yiming Chou

1. No Proof of Publication is not Filed and is not pending in E-Filing. Probate Code §8120
2. Missing Duties and Liabilities (form DE-147). Prob. Code §8408(a) CRC Rule 7.150
3. Missing Proposed Order (form DE-140).
4. Missing Proposed Letters (form DE-150).

5. Petition #3h missing selection re proposed personal representative's residence.
6. Petition #8 instruction to list the names, relationships to decedent, ages, and addresses as well as all beneficiaries of a trust named in decedent's will.
 - a. The relationship of Hwanling Lin, Christine Chou, and Kimberly Chou to the decedent is not provided.
 - b. Does not indicate whether Hwanling Lin, Christine Chou, and Kimberly Chou are serving as trustees or are beneficiaries of the trust.

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26PR201758 Estate of Roberto Ponce

Petition at #3.g(2)(c), re how Petitioner is related to Decedent, not addressed. Minor issue.

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