SUPERIOR COURT, STATE OF CALIFORNIA COUNTY OF SANTA CLARA

Department 1, Honorable Le Jacqueline Duong, Presiding

191 North First Street, San Jose, CA 95113 Telephone 408-882-2110

ADVANCE CASE STATUS REPORT ("ACSR") (Local Probate Rule 1)

ADMINISTRATION OF ESTATES CALENDAR – Department 1

DATE: Wednesday, September 25, 2024 TIME: 9:01am

NOTICE APPEARANCES MAY BE IN PERSON OR REMOTE THROUGH MICROSOFT TEAMS

To find the appropriate remote appearance links please go to: https://santaclara.courts.ca.gov/online-services/remote-hearings

"PREAPPROVED" matters are those reviewed and found satisfactory. Personal appearance by the petitioning party is not required. Preapproved matters to which objections are made may be continued. Orders for preapproved matters will be signed upon calling of the calendar and may be picked up for filing at that time.

"PROBATE EXAMINER NOTES" - If a matter is not preapproved, then the Probate Examiner will list procedural defects. Parties may file additional documents to correct procedural deficiencies, and the Court, in its discretion, may consider such filings in making its order. The Court may order a matter off calendar, grant it subject to additional filings, or order a continuance.

TROUBLESHOOTING

If you do not see the appropriate calendar's ACSR, then it has either not been posted yet or your web browser cache (temporary internet files) is accessing a prior calendar. "REFRESH" or "QUIT" your browser and reopen it, or adjust your internet settings to see only the current version of the web page. Your browser may access old information from old cookies even after the current calendar has been posted.

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| LINE # | CASE # | CASE TITLE | ACSR/Examiner notes |
|----------------|------------|---------------------------------|--|
| LINE 1 | 24PR196834 | Estate of Joe Jose Velador | Parties to appear. |
| LINE 2 | 24PR197000 | Estate of Ronald J. Lamb | Click line #2 or scroll below to line #2 for probate examiner notes. |
| LINE 3 | 24PR197791 | Estate of Shelley Dawn Nakagawa | Preapproved |
| LINE 4 | 24PR197795 | Estate of Jefferson | Click line #4 or scroll below to line #4 for probate examiner notes. |
| LINE 5 | 24PR197806 | Estate of Michael H. Emery | Click line #5 or scroll below to line #5 for probate examiner notes. |
| LINE 6 | | | |
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| <u>LINE 26</u> | | | |
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| <u>LINE 28</u> | | |
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| <u>LINE 29</u> | | |
| LINE 30 | | |

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24PR196834 Estate of Joe Jose Velador

24PR197000 Estate of Ronald J. Lamb

- 1. Petition #3c blank The street number, street, and city, or other address, and the county, of the-decedent's residence at the time of death. Probate Code §8002(a)(2)
- 2. There is a will. Petition #3f(2) not completed. Missing date and selection for if the will is self-proving.
- 3. Petition item #5(a) does not mark either (3) registered domestic partner or (4) no registered domestic partner. Or (7) issue of predeceased child or (8) no issue of a predeceased child.

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24PR197791 Estate of Shelley Dawn Nakagawa

Preapproved

24PR197795 Estate of Joyce Jefferson

- 1. Petition, #4, whether Will allows administration under IAEA not addressed.
- 2. Petition, #5.a box 3 of 4 not addressed.
- 3. Petition is not clear if any of the three deceased sons post-deceased Decedent or if all predeceased her. May need more information. Defers to Court.
- **4.** Reason that presumption under PrC section 6124 does not apply— Ms. Anderson refers to an exchange she had with Decedent in 2018 which is five years prior to her death. Defers to Court if this is sufficient to rebut the presumption under PrC section 6124.
- **5.** No proof of service of notice of petition to administer estate filed for anyone i.e. Allyssa Mick-McKinzie and Samuel D. McKinzie.
- **6.** Needs letters. (may be submitted after petition is granted)

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24PR197806 Estate of Michael H. Emery

- 1. Need Order for Probate (form DE-140).
- 2. Need Letters of Personal Representative (form DE-150)

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